

Register of Investment Business Firms authorised under Section 10 of the Investment Intermediaries Act, 1995 (as amended)

The Register of Investment Business Firms is maintained by the Central Bank of Ireland pursuant to Section 17(1) of the Investment Intermediaries Act 1995, as amended (the "Act") and is a register of Investment Business Firms authorised under Section 10 of the Act.

Included in the Register of Investment Business Firms is the Register of Tied Agents maintained pursuant to Section 25(H)(1) of the Investment Intermediaries Act 1995 (as amended)

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C70109	A Plus Financial Services Limited A Plus Financial Services Ltd Sutton Dublin 13 D13T8K7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C87222	A.G.S. Financial Services Limited Block B The Crescent Building Northwood Santry Dublin 9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50814	AAA C.K. Life Pensions and Mortgages Limited t/a CK Financial Solutions No. 1 St Johns Blackhall Mullingar Co Westmeath Ireland	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C64292	Aaron McCann t/a AEM Financial Planning Office 4 The Creative Dock Studio Malahide Marina Co. Dublin K36 W540	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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					Business Service	Investment Instruments	
C5312	ABBEY-MURPHY CARLOW LTD. 48 Tullow Street Tullow Carlow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C195691	ABEGLM Limited EBS Main Street Castlebar Mayo	Investment Intermediary	29 Jul 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker		
C2090	Abingdon Insurances Ltd Mangan Upper Ballygarrett Gorey Co Wexford Y25 H516	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C34425	ABM Financial Advisers Limited 3rd Floor City Quarters Lapps Quay Cork T12Y3ET	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29670	Absolute Mortgages Limited 78 Prospect Hill Galway H91WR6P	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C85404	Accumulus Limited t/a Accumulus Financial Planners Pembroke Hall Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C34506	Accuro Retirement Funding Limited Suite 111, First Floor NSC Campus Mahon	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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					Business Service	Investment Instruments	
C97120	Acorn Brokerage Limited t/a Ask Acorn NZI Plaza Galway H91PN80	Investment Intermediary	12 Dec 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54573	Active Pension Investment Limited t/a API Lorien Dunboyne Co Meath A86DR77	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C2161	Adelphi Financial Brokers Limited t/a Adelphi Financial Brokers 8 Adelphi Quay Waterford X91VE86	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1867	Advance Insurance Brokers Limited St Galls House St Galls Garden South Milltown Dublin 14 D14 Y882	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52846	Advanced Financial Planning Limited t/a Donnellan & Co Office Suite 3 Loughrea Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C568999	Advocate Financial Services Limited 44 College Square Kilkenny R95D6F3	Investment Intermediary	25 Mar 2026	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C4147	AIDAN MURPHY INSURANCES LIMITED Unit 51 Penrose Quay Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C119178	AJ Short & Associates Limited 131 Rathgar Rd Rathgar Dublin D06C3F6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C96466	AJP Consultancy Limited t/a Greene Finance, Greene Finance and Property, YOMO, Debtsolv Thomas Street Dundalk Louth A91YN34	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C652	Alan Duggan Finance Limited 31 Patrick Street Kilkenny City Kilkenny	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C96695	Alan Sweeney Financial Services Limited Kennedy Road Navan Co. Meath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C514065	Alchelyst Limited First Floor, Block 3, The Oval, Shelbourne Road,	Section 10 Investment Firm N/A	13 Dec 2023	No	(g) Collective Investment Schemes		
C180657	Alchemi Financial Services Limited 17 Upper Baggot Street Dublin 4 D04V4P5	Investment Intermediary	29 Nov 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C46802	Alchemy Financial Partners Limited t/a Alchemy Financial, Finance Adviser, Pension Checker, Pension Check The View Malahide Marina Village Malahide Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44597	Alexander Beard (Ireland) Limited t/a Alexander Beard (Ireland) 92 Newborough Gorey Co Wexford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C458613	Align Advisory Limited The Charlemount Exchange Dublin 2	Investment Intermediary	10 Nov 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C164419	All Financials G F Limited t/a Fairstone 63 St Assam's Park Raheny Dublin 5	Investment Intermediary	30 Jun 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C451936	All Star Financial Solutions Ltd 8-9 Emmet Place Nenagh Tipperary	Investment Intermediary	30 Nov 2021	No	Investment Advice (6) Investment advice. (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C6833	Allen Retirement & Finance Limited 68 Harcourt Street Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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					Business Service	Investment Instruments	
C111779	Alpha Wealth Limited t/a Alpha Health Unit 2 Eastgate Village Little Island Co Cork T45Y757	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C434027	Alter Domus Depositary Services (Ireland) Limited 4600 Airport Road Cork Airport Business Park Cork	Section 10 Investment Firm DAOFI	16 Jun 2021	No	(h) Custodial Operations	(a) Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C152481	Alter Domus Fund Services (Ireland) Limited 1st Floor 118 Lower Baggot Street Dublin 2	Section 10 Investment Firm N/A	7 Oct 2016	No	(g) Collective Investment Schemes	(c) Collective Investments	
C152255	Ambrose Financial Services Limited t/a JA Financial 4 Raheny Shopping Centre Howth Road Raheny Dublin 5 D05Y0X7	Investment Intermediary	6 Sep 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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					Business Service	Investment Instruments	
C71705	Amicis Financial Planning Limited Courthouse Chambers 27-29 Washington Street Cork T12V2YY	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C134224	Anchor Life and Pensions Limited t/a Anchor Life, Anchor Life Financial Services Inver 448C Howth Road Raheny Dublin 5 D05-KX24	Investment Intermediary	11 Feb 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46580	Andrew Johnston Wealth Management Limited 60 Pebble Bay Co Wicklow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49542	Annemarie McGeehan Limited t/a Rite Financial Solutions Rite Financial Solutions Ballybofey Donegal F93KF54	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C57910	Anthony Cashman t/a Coolbawn Financial Services 10 Broderick Street Midleton Cork P25WA00	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39770	Anthony Jones t/a AMJ Financial Unit 2A, Block 2 Kerlogue Business Park Drinagh Wexford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C539430	AOM Financial Services Limited The Meadows Knocknaskeha Killarney Co Kerry	Investment Intermediary	20 Sep 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1298	Aon Ireland Limited t/a Aon Affinity, Aon, Unity Insurances, Aon Claims Management, Aon Risk Solutions, Bar of Ireland Financial Services, Griffiths & Armour 15 Georges Quay	Investment Intermediary	24 Feb 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C466106	Apex Financial Limited t/a One Insurance, One Financial 7 Riverdale, Westbury Corbally Co. Limerick	Investment Intermediary	29 Jun 2022	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46570	Apex Fund Services (Ireland) Limited 2nd Floor, Block 5 Irish Life Centre Dublin 1 Ireland	Section 10 Investment Firm N/A	30 Jul 2007	No	(g) Collective Investment Schemes	(c) Collective Investments	
C541509	APFM Limited t/a Pathway Financial Management 26 Oak Park Avenue Craddockstown North Naas Co. Kildare Ireland	Investment Intermediary	7 Nov 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C181714	Apollo Financial Services Limited Thomastown House Thomastown Duleek Co. Meath A92X362	Investment Intermediary	5 Feb 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

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C194892	Arc Financial Planning Limited t/a Arc Financial Planning, Financial Life 51 Bracken Rd Dublin 1	Investment Intermediary	8 May 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C547936	Archive Capital Advisors Limited 38-39 Fitzwilliam Square West Dublin	Investment Intermediary	3 Mar 2025	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C145719	Ardbrack Financial Limited 5 Guardwell Kinsale Cork P17P778	Investment Intermediary	5 Apr 2016	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C153071	Arena Financial Services Limited t/a Arena Financial Services Suite 108 Dublin Airport Business Park Santry Dublin 9 D09Y47	Investment Intermediary	22 Dec 2016	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C183982	Argyle Financial Services DAC 83 Poddle Park Dublin Dublin 12 D12 X3C7	Investment Intermediary	27 Mar 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (m) Insurance Policies (n) Personal Retirement Savings Accounts	
C47638	Aria Capital Limited 29 Merrion Square Dublin 2 D02 RW64	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C37767	Ark Finance Limited t/a Ark Finance 13 Adelaide Road Saint Kevins Dublin 2 D02 P950	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54698	Art of Wealth Limited Dunlair House Old Athlumney Navan Meath C15YC91	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39049	Ashmore Mortgage & Financial Services Limited t/a Ashmore Financial Services 1st Floor 10 Templeshannon Quay Enniscorthy Co Wexford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C458704	Aspire Wealth Management Limited t/a Aspire Wealth Management, Master Trust, Master Trust Pensions Priory House 19 Priory Office Park Stillorgan Dublin	Investment Intermediary	3 Dec 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C29812	Assured Financial Solutions Limited Ballynacourty Glen of Aherlow Co.Tipperary E34CD62	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C511911	Atlantic Wealth Management Limited Platform 94 Mervue Business Park Wellpark Road Galway H91 D932	Investment Intermediary	24 Oct 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

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C6622	Atrium Wealth Management Limited 131 Rathgar Road Ranelagh Dublin 6 D06PH32	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C573139	Augusta Advisory Limited Abhai-lea Lea Portarlinton Co. Laois	Investment Intermediary	11 Mar 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C516671	Aurelia Financial Planning Solutions Limited Unit 40 The Hyde Building The Park Carrickmines Dublin 18, D18RPT6	Investment Intermediary	4 Sep 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C30521	Aviate Credit Union Limited Cloghran House Corballis Way Dublin Airport Co. Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting		
C29880	Aviva Direct Ireland Limited Ballybrit Business Park Ballybrit Galway H91 WP08	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C37208	Axiom Private Clients Limited Axiom Private Clients Ltd Tellengana House Blackrock Road Blackrock Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C515273	Aztec Depository Services (Ireland) Limited Unit 1/8 Ground Floor, Danville Business Park Kilkenny	Section 10 Investment Firm DAOFI	19 Mar 2024	No	(h) Custodial Operations	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C515272	Aztec Fund Services (Ireland) Limited Unit 1/8 Ground Floor Danville Business Park	Section 10 Investment Firm N/A	19 Mar 2024	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C41164	B. O'Brien Financial Consultants Limited EBS Building Society Unit 7 Killiney Shopping Centre Killiney Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C22683	B.E.S. Management Designated Activity Company Floor 3, Block 3 Miesian PLaza Dublin 2	Section 10 Investment Firm N/A	7 Mar 1996	No	(i) Designated Investment Funds	(a) Transferable Securities	
C50465	B.O.K. Financial Services Limited Church Street Gort Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C143849	Baggot Asset Management Limited t/a Baggot Investment Partners, Financial Planners, Financial Advisor 38 Fitzwilliam Square Dublin D02NX53	Investment Intermediary	22 Mar 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C176235	BAKER TILLY IRELAND WEALTH DESIGNATED ACTIVITY COMPANY Penthouse Floor Cork	Investment Intermediary	26 Jul 2018	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13895	Ballyshannon & Killybegs Credit Union Limited Elmwood Terrace	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C71941	Barry Doak 35 Brabazon Links Bettystown Co. Meath A92A4C8	Investment Intermediary	18 Feb 2015	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52031	Barry Donoghue t/a Donoghue Financial Doon Raheen Raheen Mountrath Laois	Investment Intermediary	2 Dec 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

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C515511	Barry Walsh Financial Services Limited 13 Parnell Street Waterford	Investment Intermediary	9 Oct 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1771	Barry, Ross & Co. Limited 11 Meadowfield Sandyford Dublin D18PD76	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C2641	Base Plan Limited t/a Baseplan, MMPI 101 Morehampton Road Dublin 4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C188935	BCA Life and Pensions Limited Clonminch Hi-Technology Park Clonminch Tullamore Co. Offaly	Investment Intermediary	10 Sep 2019	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C145948	BCK Financial Planning Limited First Floor, Unit F9 Riverview Business Park Nangor Road Dublin 12 D12KD51	Investment Intermediary	12 Jul 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C447432	Bells Cross Capital Limited t/a Barry-John Ryan Financial Planning, mortgagelifequote.ie, mypensionportal.ie, savewithgavin.ie, Insurance Quotes by BJR 19, West End Mallow Co. Cork P51 KX77	Investment Intermediary	25 Jun 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

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					Business Service	Investment Instruments	
C127617	Bellwether Financial Planning Limited t/a Bellwether 38/39 Fitzwilliam Square Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C144126	Bernard & Pauline Financial Services DAC Fancroft Roscrea Tipperary E53AY27	Investment Intermediary	19 Jul 2016	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C31582	Bernard Connaughton t/a Connaughton Financial Services Apartment 12 Mountainview Headlands, Putland Road Bray, Co. Wicklow A98FC99	Investment Intermediary	23 Aug 2018	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C586821	Bernard KH Financial Limited Fancroft Roscrea Co. Tipperary E53 AY27	Investment Intermediary	25 Sep 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52412	Bespoke Investments Limited 16 Roden Place Dundalk Louth	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54531	Biograph Wealth Advisors Limited 14 Herbert Street Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C30035	Biz Broker Limited t/a Clarke & Conlon Insurance Brokers BLOCK C INNOVATION QUARTER BALLINA TONE STREET BALLINA CO. MAYO F26 DY9P	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38251	Blackhall Financial Services Limited t/a Blackhall Financial Services Homeville Cullionmore	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C545198	Blackthorn Wealth Management Limited 113 Wainsfort Manor Drive Terenure Dublin 6W	Investment Intermediary	25 Feb 2025	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C436225	Blue Chair Financial Limited t/a Blue Chair Mortgages 13c Main Street Ongar Village Dublin 15	Investment Intermediary	30 Mar 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C195029	Blue Oak Counsel Limited BLUE OAK COUNSEL LTD UNIT F4 MAYNOOTH BUSINESS CAMPUS STRAFFAN ROAD MAYNOOTH CO. KILDARE W23 X7Y5	Investment Intermediary	11 Dec 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C29531	Bluechip Financial Consultants Limited t/a Bluechip Financial Consultants 24 Priory Business Park Stillorgan Co Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C94380	Blueprint Capital Limited t/a Blueprint Financial Planning, Financial Fitness 2nd Floor 13 North Street Skibbereen Cork	Investment Intermediary	1 Dec 2017	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50477	Bluett Byrne Financial Services Limited 52 James Place East Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C118735	Bluewater Financial Planning Limited Hub 17 17 Corrig Road Sandyford Business Park Dublin 18 D18 N6K8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1626	BMCi Insurance & Investments Limited t/a BMCi, BMCi Insurance & Investments Suite 6 12-15 Killegland Street Ashbourne Meath A84HH77	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C72520	BNP Paribas Fund Administration Services (Ireland) Limited t/a Prime Fund Services Termini 3 Arkle Rd Sandyford	Section 10 Investment Firm N/A	31 Mar 2011	No	(g) Collective Investment Schemes	(c) Collective Investments	
C21397	BNY Mellon Fund Services (Ireland) DAC The Shipping Office 20-26 Sir John Rogerson's Quay Dublin 2	Section 10 Investment Firm N/A	23 Oct 1996	No	(g) Collective Investment Schemes	(c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C45822	Boyne Mortgages Limited t/a Boyne Mortgage Services 18 Five Oaks Village Dublin Road Drogheda Co Louth	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55488	Brazil Financial Planning Limited t/a Brazil Financial, The Money Mentor 27 Glendoher Avenue Rathfarnham Dublin 16	Investment Intermediary	26 Aug 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C122952	Brendan Dunleavy Insurance Investment Ltd Drumboe Lower Ballybofey Co Donegal F93V8WR	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C91537	Brendan Hackett t/a Hackett Financial Services Green St Callan Co Kilkenny Callan Kilkenny R95WDP3	Investment Intermediary	26 Aug 2015	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3076	Brendan O'Connell Insurances Limited 44 Mount Anville Wood Kilmacud Dublin 14 D14 NX44	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C117691	Breon Manning Financial Limited t/a Manning Financial 74 South Mall Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C127538	Brian Burke t/a Chapel Lane Financial Planning Gort Alaiinn Dunmore Road, Tuam Co. Galway	Investment Intermediary	21 Jun 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C72554	Brian Higginbotham t/a Wealthcare Consulting Unit 23 Newcastle Park Galway H91W6KD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C31448	Brian J. Pierce Financial Services Limited t/a Stability Financial Sandymount Village Centre Dublin 4 D04YA27	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C93720	Brian O'Loughlin t/a BL Financial Management 12 Churchtown Drive Churchtown Dublin 15 D14Y989	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49902	Brian Sherlock t/a Sherlock Hamilton & Company Merchant House Old Market Street Sligo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C560034	Brian Tyrrell Financial Services Limited t/a Droman Financial Droman Financial Market Square Kildare Town Co Kildare	Investment Intermediary	9 Oct 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C526903	Brite Financial Advice Limited t/a Brite Financial Advice Farmerstown Corrandulla Co. Galway H91 X6W7	Investment Intermediary	16 Aug 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C21681	Brown Brothers Harriman Fund Administration Services (Ireland) Limited 30 Herbert Street Dublin 2	Section 10 Investment Firm N/A	13 Sep 1996	No	(g) Collective Investment Schemes		
C21680	Brown Brothers Harriman Trustee Services (Ireland) Limited 30 Herbert Street Dublin 2	Section 10 Investment Firm N/A	24 Mar 2000	No	(h) Custodial Operations	(a) Transferable Securities	
C56611	Bruen Financial Services Limited Unit 9 Cathedral Buildings Abbeygate Street Lower Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C41438	Buckwall Limited t/a Horizon Advisory 2B Crestfield Centre Glanmire Cork T45WY01	Investment Intermediary	25 Mar 2026	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47496	BVP Investments Limited t/a "BVP" or "Business Venture Partners" BVP Investments Limited Unit 4 Aspen Court Bray Road Dublin 18	Section 10 Investment Firm N/A	15 Nov 2007	No	(i) Designated Investment Funds		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C55205	C.O.S. Financial Solutions Limited t/a Rockbridge Financial Planning 15 Herbert Place Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C26097	CACEIS Ireland Limited 9th Floor, One George's Quay Plaza George's Quay Dublin 2	Section 10 Investment Firm N/A	2 Jul 2001	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C191261	Cadence Capital Advisors Limited No. 9 Fitzwilliam Square East Dublin D02FX96	Investment Intermediary	2 Sep 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C494297	Callery Wealth Management Limited 8-9 Westmoreland Street Dublin 2	Investment Intermediary	29 Jul 2024	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C429511	Camino Investment Advisors Limited 11 Old Street Malahide Co Dublin	Investment Intermediary	3 Feb 2021	No	Investment Advice (6) Investment advice.	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C9913	Campion Insurances Limited t/a Bestquote.ie, Campion Insurance, PIB Global 2nd Floor Otter House Naas Road Dublin 22 D22CR92	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C121916	Cantwell Financial Advisors Limited 3 Main Street Tramore Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C41480	Capital Financial Planning Limited t/a Capital Financial, Capital Insurances Terenure Enterprise Centre 17 Rathfarnham Rd Terenure Dublin 6W D6WX921	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C85803	Capital Options Limited 20 Harcourt Street Dublin 2 D02H364	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2655	Cara Life Assurances Consultants Limited 17 Beech Park Avenue Beech Park Avenue Foxrock Dublin D18K2F9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46840	Cardon Financial Limited t/a Cardon Financial Planning The Business Centre Lisfannon Buncrana Donegal F93Y2NA	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C45988	Carey Corbett Financial Solutions Ltd t/a Carey Corbett Financial Solutions First Floor Roslevan Shopping Centre Tulla Road Ennis Clare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C539620	Caron Training & Consulting Limited 35 Windfield Gardens Clybaun Road Knocknacarra Galway H91YNAO	Investment Intermediary	26 Nov 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1629	Carron Insurances Limited 79 Main Street Blackrock Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C640	Carrowmore Financial Services Limited 1 - 3 Finglas Main Centre Finglas Dublin 11	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C451402	Cascade Financial Services Limited t/a Nova Mortgages, Nova Financial Planning Pembroke Hall 38/39 Fitzwilliam Square West Dublin 2 D02 NX53	Investment Intermediary	29 Sep 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C188016	Castle Capital Limited t/a Castle Capital Financial Planning, Castle Capital Mortgages, Castle Capital Corporate Unit 1B The Mulcair Centre Annacotty Business Park Limerick V94W52C	Investment Intermediary	19 Jul 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C29640	Cathedral Financial Consultants Ltd t/a MY PENSION 16 Roden Place Townspark Dundalk Louth A91N9CV	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C163953	Caulfield Financial Limited "Farmleigh" Ballygoman Barntown Co Wexford	Investment Intermediary	12 May 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C42813	Caveo Financial Service Limited t/a Rebate Financial Solutions, Trade With Me Financial Solutions 1 Moorefield Terrace Edward Street Newbridge Kildare W12P940	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5296	Chapter Financial Life and Pensions Limited t/a Chapter Financial 6 Fern Road Sandyford Business Park Sandyford Dublin D18 FP98	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C30147	Charles Mc Carthy Insurances Limited t/a McCarthy Insurance Group, McCarthy Financial Services, Commercial Insurance Brokers, O'Riordan Insurances, Miller Carroll Insurances, Simply Insure McCarthy Insurance Group Cork T12PH9D	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C438086	Chartered Capital Financial Planning Limited t/a Chartered Capital 53 Kenyon Street Nenagh Co Tipperary E45XY81	Investment Intermediary	15 Feb 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C261800	Chartered Life Wealth Management Limited t/a Chartered Life Unit 12, Core House Westpoint Business Park Ballincollig Cork P31 E446	Investment Intermediary	27 Aug 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43572	Charterhouse Private Clients Limited t/a Clevermoney 18 Curragh Hill Ballinagar	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C464905	CHK Financial Limited 7 Abbey House Main Street	Investment Intermediary	12 Apr 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C190223	Choice Advice Limited t/a McNamara Financial Planning, McNamara Wealth The Racecourse Kells Road Kilkenny R95R7PR	Investment Intermediary	29 Jul 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C176001	Choice Financial Limited The Hub Ballymore Eustace Kildare W91 XER2	Investment Intermediary	28 Aug 2018	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C41300	Churchfield Mortgages and Financial Services Limited t/a Churchfield Corporate Financial Solutions 2nd floor, Technology House Galway Technology Park Parkmore Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C97373	Ciaran Carroll t/a Ciaran Carroll Financial Services 73 Clonard Corbally Limerick V94XAF3	Investment Intermediary	12 Oct 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C474924	Ciarán O'Ceilleachair t/a Agrifinance Ballyferriter Tralee Co. Kerry V92TD66	Investment Intermediary	27 Nov 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C25280	Citco Fund Services (Ireland) Limited Custom House Plaza Block 6 IFSC Dublin 1	Section 10 Investment Firm N/A	6 Oct 1999	No	(g) Collective Investment Schemes		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C20915	CITI DEPOSITARY SERVICES IRELAND DESIGNATED ACTIVITY COMPANY 1 North Wall Quay Dublin 1	Section 10 Investment Firm N/A	21 Aug 1996	No	(h) Custodial Operations	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C90202	City Life Galway Financial Services Limited t/a City Life Galway 12 Dock Street Galway H91 FP4V	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C191260	CJPF Limited 57 Fitzwilliam Square North Dublin 2	Investment Intermediary	8 May 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C569134	Clannfort Limited t/a Clannfort Financial Advice 6 Fern Road Sandyford Dublin D18 FP98	Investment Intermediary	24 Mar 2026	No	(6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C138472	Claris Advisors Limited 18 Earlsfort Terrace Dublin 02	Investment Intermediary	3 Jul 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C569099	Clarity Financial Planning Limited t/a Clarity Financial 51 Bracken Road Sandyford Business Centre Sandyford Dublin 18 D18 CV48	Investment Intermediary	22 Jan 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C122418	Clarity Management Limited t/a Uconsulting Clarity House Knox Street Ballyhaunis Co Mayo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C186578	CLD Financial Services LTD 5 Day Place Kerry	Investment Intermediary	5 Apr 2019	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1416	Cleary Barker Limited t/a Cleary Barker Suite 1 The Avenue Beacon Court Sandyford Industrial Estate Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35310	Clinch Wealth Management Limited No 5 Northumberland Road Ballsbridge Dublin 4 D04 PD25	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42792	CMCC Financial Solutions Limited t/a CMCC Financial Solutions Suite 30 The Mall Beacon Court Sandyford Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C43384	Colin Comerford t/a Comerford Financial Unit 502 Riverstown 5 Complex Riverstown Business Park Tramore Co. Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44607	Collins Naughton Financial Services Limited t/a Ballincollig Mortgage Centre 3A Westpoint Trade Centre Ballincollig Co Cork P31C803	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C55712	Colm Dunne Apt 16 Carnegie Court North Street Swords Co. Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C646	Colman Doyle Finance Limited 102 Main Street Gorey Co Wexford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1640	Commercial Insurance Brokers Limited 4 South Mall Cork T12CVX4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C132016	Compass Capital Solutions Limited t/a Compass Private Wealth, Compass Pensions, Compass Financial Planning, Compass Charities 79 Merrion Square South Dublin 2 D02TN27	Investment Intermediary	2 Feb 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C29893	Complete Financial Advice Limited t/a Complete Financial Suite 439/440 1 Horgan's Quay Waterfront Square Cork T23 PPT8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C502598	Complete Financial Innovative Solutions Limited t/a Complete Solutions Unit C Daneswell Business Park Monksland Athlone Co. Roscommon	Investment Intermediary	24 May 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53505	Complete Financial Planning Limited t/a Better Finances 40 Lisfennel Close Co. Waterford X35C563	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C427770	Con Friel & Company Limited Ballaghderg Letterkenny Donegal F92FY81	Investment Intermediary	19 Aug 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44087	Conleith M. Quigley Financial Services Limited t/a Quigley Financial Brokers 8 Slaney Street Wexford Y35HW21	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6768	Connolly McCabe FB Limited Mall Road Monaghan H18TC60	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C97046	Conor Crossan t/a Conor Crossan Financial Services 26A Academy Court Oliver Plunkett Road Letterkenny Donegal F92FR84	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C586046	Conor Crossan Financial Services Limited 26A Academy Court Oliver Plunkett Road Letterkenny Co. Donegal F92 FR84	Investment Intermediary	27 Aug 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2324	Conor Riordan t/a Riordan Insurances Riordan Insurances Millmount Abbey Drogheda Louth	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43743	Conor Ryan t/a Conor Ryan Financial Services Kilmore Clonmel Tipperary E91R2C2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C500108	Considine Financial Planning Limited 1, Francis Street Ennis Co Clare V95 R9CT	Investment Intermediary	16 Feb 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C129690	Consultas Financial Services Limited Minchluaine Letterkenny Donegal F92W6F9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	PRISM (JNC) Limited

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C40614	Contarorl Limited t/a Elevate Financial Planning Colliga House Rocklands Rosslare Road Wexford	Investment Intermediary	20 Oct 2016	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49549	Contracting PLUS Financial Limited t/a HerMoney Block J Unit 26 Cork Airport Business Pk Cork T12DXFH	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C160192	Convent View Financial Services Limited t/a 360 Financial Consultants 360 Financial Hillard Suites Mangerton View Killarney Kerry	Investment Intermediary	20 Jan 2017	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C128926	Core FS Limited t/a Core Financial Services 3 New Street Longford N39TN30	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1549	Corless & Associates Financial Services Limited t/a Corless Financial Services 1 Clanwilliam Terrace Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45936	Cormac Farrell t/a Cormac Farrell Financial Planning 17 Victoria Road Clontarf Dublin 3 D03A2F8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C7351	Cormican Life Limited Unit 15 An Fuaran Mountain Road Moycullen Galway H91PY9T	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C118173	Cornelius Brosnan t/a Brosnan Financial Services 11 THE LAWN BODEN PARK RATHFARNHAM Dublin D16P3X5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1417	Cornmarket Group Financial Services Limited Liberties House Dublin 8 D08FP21	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43447	Cotter & O'Sullivan Financial Services Limited Riverpark House Centre Park Road Cork T12HW3W	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C7763	Coughlan (Life and Pension) Consultants Limited Unit 1 12 Uam Var Avenue Bishopstown Cork T12NV07	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C136018	Coughlan Wealth Management Limited Garrison House Johns Green	Investment Intermediary	19 May 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C166614	Covermore Financial Limited Unit 706 Phase 4 Northwest Business Park Ballycoolin Dublin 15	Investment Intermediary	17 Oct 2017	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40689	Crannog Asset Management Limited t/a Crannog Financial Solutions Suite 232 Blanchardstown Corporate Park 2 Ballycoolin Dublin 15	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35527	Croucher Durkan Limited t/a Secure Financial Secure Financial 41 Cecil Street Limerick V94YCN6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C438084	CSC Depository Services (Ireland) Limited 3rd Floor, Fleming Court Fleming's Place Dublin 4	Section 10 Investment Firm DAOFI	14 May 2021	No	(h) Custodial Operations	(a) Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (k) Options	
C417661	CSC Fund Administration (Ireland) Limited The Sidings, 4th Floor, Grand Canal Quay,	Section 10 Investment Firm N/A	29 Apr 2020	No	(g) Collective Investment Schemes		
C588411	CTM Financial Services Limited t/a CTM Financial Toghermore Tuam Co Galway H54 KF44	Investment Intermediary	9 Oct 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C1736	Cuffe & Company (Insurance) Limited t/a Frank Crowley Insurances Cuffe & Company (Insurance) Ltd 10, King's Terrace, Victorian Quarter Cork T23PX45	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C152488	CUInsured Limited Third Floor 48 O'Connell Street Limerick	Investment Intermediary	18 Jul 2016	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C573640	Cullen Financial Planning Limited t/a CFP Consultants 52 Landscape Gardens Churchtown Dublin D14 P5N4	Investment Intermediary	20 Jul 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C569498	Cullinane Financial Services Limited Georgian House 2 Patrick Street Kilkenny Co. Kilkenny	Investment Intermediary	30 Jan 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42029	Curragrove Financial Services Limited t/a AC Financial Services, Low Cost Life Insurance, Low Cost Life Cover, The Protection Experts.ie, Elite Financial Planners, gocompare.ie Kilmyshall House Mullingar Co Westmeath N91E4P1	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C173464	CV Financial Limited t/a CV Financial Unit 10, First Floor Block A The Smithlands Centre, Waterford Road Kilkenny R95TYX3	Investment Intermediary	1 May 2018	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C94891	Damian Condon t/a Gresham Wealth Management BUSHFIELD HOUSE BUSHFIELD SQUARE PHILIPSBURGH AVENUE FAIRVIEW D03NF86	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C524505	Danaher Byrnes Financial Planning Limited 1 Elmwood Ballycannon West Meelick Co. Clare	Investment Intermediary	18 Jul 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C417647	Danny O'Connor Financial Services Limited t/a EBS Greystones 79 Woodstock Kilcoole Co Wicklow	Investment Intermediary	16 Sep 2020	No	(f) Deposit Agent/Broker		
C586692	Danu Financial Limited Fanstown Kilmallock Co. Limerick	Investment Intermediary	24 Sep 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5503	David Clancy & Associates Limited t/a Clancy & Associates BLOCK 1 GROUND FLOOR MILLBANK BUSINESS PARK LUCAN Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C13668	David Corry t/a CK Mortgages Pensions & Investments Lindsay Grove Glasnevin Dublin 9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C118945	David Devine t/a Platinum Financial Planning Finance House Florence Road Bray Wicklow A98AK23	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36356	David Flannelly Holdings Limited t/a Hastings Insurance, Hastings Mortgages, Hastings Financial, Hastings Business & Corporate Market Square Castlebar Mayo F23VA46	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46137	David Harte t/a Hyland & Harte Financial Services Hyland and Harte Financial Services New Square Mitchelstown Cork P67H327	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C148241	David Kinsella Financial Services Limited t/a Kinsella Financial 27 Jessop Street Portlaoise Co Laois R32HH26	Investment Intermediary	3 Jun 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C498895	David Murphy t/a Redfern Financial Services, Le Meas Financial Services Digital Office Centre Balheary Road Balheary Demesne Swords Co Dublin	Investment Intermediary	19 Jan 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C129032	David Scollard t/a Scollard Financial Services Digital Office Centre Balheary Road Swords Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C71099	David Smeed t/a Best Financial Sky Business Centre 57 Clontarf Rd Clontarf Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48730	Davis Financial Services Limited Derry The Ballagh Enniscorthy Co Wexford Y21EE94	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C458781	DBOT Financial Planning Limited Unit 7, Castlecourt Centre Castleknock Dublin 15 D15VYR6	Investment Intermediary	21 Dec 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C40401	Declan Fitzgerald t/a Declan Fitzgerald Financial Services, Rock Financial Group John Street Cashel Tipperary E25KP03	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C1443	Declan Goggin & Barry Goggin t/a Goggin Insurances 48 Dublin Road Balbriggan Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C138545	Declan Maher Financial Services Limited t/a DMFS, Fairstone 1A Liberty Square Thurles Tipperary	Investment Intermediary	18 May 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29509	Declan Sheedy 8 Castle Close Ashbourne A84TR98	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C51894	Deirdre Harahan Finance Limited EBS 13 Lr. Baggot Street Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C103260	Delaney Investment Services Limited t/a Secure Investments 148 Ard Na Mara Malahide Dublin K36Y668	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C548413	Denis Bastick Financial Services Limited 2 Agnes Road Crumlin Village Dublin 12	Investment Intermediary	31 Jan 2025	No	(f) Deposit Agent/Broker		
C52094	Denis Dwyer Limited Denis Dwyer Limited EBS dac New Street Cahirciveen Kerry	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C66108	Denis Leahy t/a Leahy Investment Advisers M6 - McConnell Business Hall Strandfield Business Park Rosslare Road Wexford Y35 W5RD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C31818	Dermot Cronin t/a Kerry Mortgage Centre Dermot Cronin Old Market Lane Killarney Kerry V93XD0F	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5551	Dermot Gallagher 3 Station Court Lahinch Clare V95K009	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C176164	Derrada Financial Services Limited Block P7 Eastpoint Business Park Alfie Byrne Road Dublin 3 D03 Y6A2	Investment Intermediary	9 May 2019	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49969	Des Quigley Limited t/a P & C Financial Services 7 Onward Walk Dublin D13KF62	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C9846	Desmond T. O'Neill t/a McCarthy O'Neill Insurance Brokers Cilldara Lisnagry Co. Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2374	Dineen Financial Limited 59 South Mall Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C158669	Distinct Wealth Management Limited 48 Mount Street Upper	Investment Intermediary	13 Jan 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C463779	DK Financial Planning Designated Activity Company t/a DK Financial Planning 37 Ballintyre Walk Ballinteer Dublin 16 D16 Y070	Investment Intermediary	22 Aug 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C51989	DLS Capital Management Limited 108 Lower Baggot Street Dublin 2 D02 TF66	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1649	DM Insurances Ltd The Courtyard Lower Road Shankill Dublin D18X6T8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds	
C524570	DNG Financial Services Limited t/a DNG Mortgages, DNG Life & Pensions, DNG Financial Services Milltown House Convent Avenue Mount Saint Anne's Milltown	Investment Intermediary	5 Mar 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C513915	DO Mortgages & Financial Limited Castleharrison Ballyhea Charleville Cork	Investment Intermediary	19 Dec 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36953	Docal Limited t/a DFP Pension and Investment Consultants Quayside Business Park Dundalk Louth	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Bollard Financial Services Limited
C45827	Doherty Bergin Financial Services Limited Kilmore Road Corner Artane Dublin 5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1269	Dolmen Insurance Brokers Limited t/a Dolmen Underwriting, CUsafe, CYBERLIABILITYCOVER, Indian Insurance, Asian Insurance, Farm Insurance Ireland, Motor Trade Insure, Restaurant Association of Ireland Members Insurance, Total Financial Advice Unit 39 Butterly Business Park Artane Dublin D05A372	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29354	Donal Kelleher t/a 3 Sixty Financial Planning Suite 10796 26/27 Upper Pembroke Street Dublin 2 DO2 X361	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C33208	Donegal Mortgage Solutions Limited t/a IFG Financial Donegal Dundrean Cottage Dundrain Burnfoot Co. Donegal F93 PT98	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker		
C523217	Donnelly Financial Planning Limited 25 Beechdale Crescent Ballycullen Dublin 24	Investment Intermediary	14 Feb 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C4199	Dooley Insurances Limited t/a Dooley Insurances & Mortgage Brokers and The Dooley Insurance Group Office Suite 6B & 6C Sycamore House Millennium Park Naas Co. Kildare W91K466	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C108581	Dore Financial Services Limited Unit 3 Derryknockane View Ballycummin Village Raheen Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C187767	Downey Lane O'Connor Limited t/a Fortress Financial Planning 202 Rathmines Rd Lower Rathmines Dublin 6 D06 YT71	Investment Intermediary	15 Jul 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3811	Doyle Pension & Insurance Management Limited 114 Pembroke Road Dublin 4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C427722	Doyle Pittam Limited t/a Progressive Financial Services Unit 1 Ardee Court Ardee Street Dublin 8	Investment Intermediary	18 Dec 2020	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C119120	Drumgoole Financial Services Limited 88 Northlands Bettystown Meath A92HH31	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40306	Drumlin Financial Services Limited t/a Key Financials Drumlin Financial Services T/A Key Financials Aeta Place Gortnakesh Cavan	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C573190	Dualadvisor Limited t/a DualAdvisor 3 Tor Buí Distributor Road Galway H91 YE6V	Investment Intermediary	24 Jul 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35724	Duffy Mortgage & Investment Advisors Limited t/a Duffy Financial Advisors Fitzroy House Castle Street Mullingar Westmeath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C578813	Duncan Wealth Management Limited Georgian House 12 Patrick Street Kilkenny	Investment Intermediary	4 Sep 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C3232	Dungarvan Insurances Limited 35/36 Town Centre Dungarvan Co. Waterford X35W744	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39778	Durcan Insurances Limited t/a Durcan Insurance Brokers, Durcan Mortgage Brokers Abbey Street Ardnaree Ballina Co. Mayo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C127899	DW Financial Limited Unit 2a Supervalu Shopping Centre Fairgreen Street Kildare W91Y165	Investment Intermediary	28 Feb 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C118318	Eamonn J. Moore Limited t/a Moore Financial Consultants Crossbridge Street Dungarvan Co. Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8551	Eamonn Long t/a Long Financial Barrack Street Carlow R93PY95	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48172	Eamonn Walsh Mortgages & Investments Limited 15 Bank Street Templemore Co. Tipperary	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C40416	Earston Limited t/a A2Z Mortgages, CU Investment Services, Covered, Irish Insurance Quotes 156 Seapark Coast Road Malahide Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C574033	Easytofin Financial Services Limited 18 Cook Street Cork City Co. Cork	Investment Intermediary	10 Mar 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C495363	Ebisu Holdings Limited t/a Bowmore Financial Planning Unit 1 Abbey Street Sligo F91 A433	Investment Intermediary	9 Jan 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C35423	Eddie Sweeney Financial Services Ltd t/a Eddie Sweeney Financial Chapel Lane Business Centre Claremorris Mayo F12Y0E3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36108	Eden Financial Brokers Limited t/a Eden Wealth Fergus House Quin Road Business Park Quin Road Ennis Co. Clare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C143299	EIIS Management Limited 3rd Floor 40 Mespil Road Dublin 4	Section 10 Investment Firm N/A	30 Oct 2015	No	(i) Designated Investment Funds		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C120465	Elaine Flynn Financial Services Limited 36 Upper Liffey Street Dublin 1 D01 AD91	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C565213	Elliott Financial Limited t/a Kevin Elliott Wealth, ELLIOTT Campbellstown Letterkenny Co. Donegal F92 K4KT	Investment Intermediary	4 Dec 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C565915	Elysium Fund Services Limited 14 Herbert Park Ballsbridge Dublin 4	Section 10 Investment Firm N/A	1 May 2026	No	(g) Collective Investment Schemes		
C52103	Emer O'Reilly Financial Services Limited EBS Ennis Central Buildings Abbey Street Car Park Ennis Co. Clare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48202	Emmet Doyle t/a The Mortgage Centre, Debtfix Ireland, Fixmyfinances 46 South Mall Cork T12VOFK	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C144129	Employee Financial Wellness Ltd t/a Employee Financial Wellness, NBFP Private, Pension Planners, EFW Private, EFW Connect Perigord House Damastown Industrial Park Mulhuddart D15 W5YW	Investment Intermediary	16 Dec 2015	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C43958	Enda O'Brien Mortgages Limited t/a Enda O'Brien Financial Planning Brackagh Blueball Tullamore Co.Offaly R35 XE00	Investment Intermediary	19 Aug 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C541378	Engage Financial Services Limited t/a Engage Financial Solutions Suite 2, First Floor 14-18 Main Street Blackrock Dublin A94 W0Y3	Investment Intermediary	30 Sep 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C535218	Ensj Limited t/a Dwyer Barry Glandore City Quarter Lapps Quay Cork	Investment Intermediary	14 Aug 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C5859	Eoghan O'Sullivan Insurances (Galway) Limited t/a The Mortgage House Eoghan O Sullivan Insurances 17 Eyre Square Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C152899	Eoin Liston Financial Services Limited t/a Eoin Liston Financial 11 Denny Street Tralee	Investment Intermediary	16 Feb 2017	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C56223	Eolas Money Management Limited t/a Eolas Money Ard Gaoithe Commercial Centre Clonmel Tipperary E91V2N8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C166903	Eppone Limited t/a HCC, Healthcarecompare 2 Dublin Landings North Wall Quay Dublin 1 DO1 V4A3	Investment Intermediary	19 Feb 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C505720	Era Financial Planning Limited t/a Fairstone 2nd Floor Birr Technology Centre St Brendan's Street, Townparks Birr, Offaly R42 HX39	Investment Intermediary	29 May 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C575263	Errya Limited 17 North Main Street Naas Co. Kildare W91 X261	Investment Intermediary	19 Jun 2026	No	(f) Deposit Agent/Broker		
C35654	ES Mortgage & Financial Services Limited t/a ES Lifestyle Financial Planning 1 Tintern Saltmills New Ross Wexford Y34h364	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C196757	Ethico Limited Unit F3 Maynooth Business Campus Maynooth Co. Kildare W23 K7N3	Investment Intermediary	3 Mar 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C30259	Eugene McKenna Consulting Limited Rigsdale Ballinhassig Cork T12KH51	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C1943	Eugene O'Doherty & Associates Limited t/a Eugene O' Doherty Financial Services 19 North Road Monaghan Co Monaghan	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4597	Euro Risk Management (Insurances) Limited t/a ERM Financial Services 7 St James Terrace Malahide Dublin K36HV25	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C124230	Euro Wealth Financial Services Limited t/a Euro Wealth Financial 1 Boroimhe laurels Swords Dublin K67AC60	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C168156	Evan Hughes t/a PSRA, Expert Advice Unit F3 Maynooth Business Campus Maynooth W23 K7N3	Investment Intermediary	6 Dec 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C466188	Evolution Financial Planning Limited t/a Evolution Financial Planning Mount Congreve 3 Lower Churchtown Road Dublin 14	Investment Intermediary	22 Mar 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C443695	Evolve Finance Limited 4th Floor Penthouse Office 83 O'Connell St	Investment Intermediary	16 Apr 2021	No	(6) Investment advice. (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C8575	Executive Benefits Limited Athgoe Lodge Newcastle Co Dublin D22CX78	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C501948	Expert Retirement and Investments Limited Marwood Kilcornan Clarinbridge Co. Galway	Investment Intermediary	21 Apr 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C190294	Fagan & Partners Tax and Financial Services Limited t/a Fagan & Partners 1 Lower Galloping Green Stillorgan Road Blackrock Co. Dublin	Investment Intermediary	7 May 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C93297	Fahey Financial Solutions Limited Barna Village Galway Barna Galway H91V6KV	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50617	Fairstone Asset Management DAC t/a AskPaul, Fairstone 2nd Floor Maple House Lower Kilmacud Road Stillorgan Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C12675	Fairstone Assist Limited 26 Lower Kilmacud Road Stillorgan Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C455896	Fairway Advisers Limited Carlisle Building 51 Bracken Road Sandyford Business Park Sandyford Dublin 18	Investment Intermediary	7 Oct 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds	
C2653	Faith Fahy t/a Faith Fahy Financial Consultant & Insurance Broker Unit 9 Glenrock House Glenrock Business Park Ballybane Galway H91 AXN2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C467254	Farrell Mortgage and Financial Services Limited Coolanickbeg Oilgate Enniscorthy Wexford	Investment Intermediary	13 Apr 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C2891	FBD Insurance Group Limited t/a FBD Insurance FBD House Bluebell Dublin 12 D12Y0HE	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1004	FDC Financial Services Limited FDC House Wellington Road Cork T23WP94	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2175	Fenero Financial Advisors Limited t/a Fenero Financial Advisors Block D Tyrellstown Plaza Tyrellstown Dublin 15 D15 K4PY	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C489137	Fenrir Financial Limited 2 Sutton Cross Sutton Dublin 13 D13 E2Y4	Investment Intermediary	7 Sep 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds	
C51913	Fergus Irwin t/a Fergus Irwin Financial Services 24 Rosegarth Donnybrook Douglas Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C124947	Fermat Point Limited t/a Fairstone 5 Marine Terrace Dun Laoghaire Co Dublin A96H9T8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C498379	Ferris Financial Planning Limited t/a The Drawer, Ferris Financial Planning 10 Ballinderry Mullingar Co. Westmeath	Investment Intermediary	10 Jan 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C422375	Finance First Planning & Investments Limited t/a Finance First, The Advice Centre Unit 11B Slade Castle Court Saggart Co. Dublin	Investment Intermediary	12 Oct 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45734	Finance Life & Pensions Limited t/a Cregan Kelly O'Brien- Financial Planning Unit 2 Broadmeadow Hall Applewood Village Swords Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C40123	Finance One Limited t/a LHK Group, Finance one Limited, LHK Mortgages Rosemount House Dundrum Road Dublin 14 D14P924	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38744	Financial Architects Limited t/a Financial Architects, Fairstone Financial Architects Main Street Ratoath Co Meath A85YK13	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C496966	Financial Equality Services Limited Unit 1C Woodlands Office Park Southern Cross Road Bray Co. Wicklow	Investment Intermediary	29 Mar 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C419497	Financial Mate Limited t/a Plan Review 13 Burgess Court Kells Kilkenny	Investment Intermediary	22 Oct 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C57761	Financial Planner Technology Limited t/a Ireland Insurance/Financial Planner, IrelandMortgages Room 3, Office Block The Mill Centre Celbridge Co. Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C187878	Financial Planning Matters Limited t/a Beat The Bank Suite 1, The Cubes Offices Beacon South Quarter Sandyford Dublin 18 D18RF44	Investment Intermediary	19 Nov 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C535144	Fineire Limited t/a FinÉire 38 Baggot St Upper Dublin D04 A2P2	Investment Intermediary	8 Aug 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3184	Finnegan Insurance Brokers Ltd Tuam Road Mountbellew Co Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C516676	Finnovate Limited t/a Grow Financial 1st Floor, Building Two The Green Dublin Airport Central Dublin Airport Swords Co. Dublin	Investment Intermediary	3 Nov 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C53556	Finplan Limited t/a Finplan Mortgages, Finlife, Finplan Bankside Charlemont Place Dublin 2 D02H590	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6254	Fintan Moloney & Co. Limited t/a Fintan Moloney & Company Riverside Office Park Letterkenny Donegal F92YV21	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds	
C46998	First Rate Mortgages Limited t/a First Rate Financial Planning 37A Main Street Dublin 15 D15H766	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2029	Fitzgerald Life and Pensions Limited 24 O'Connell Street Waterford X91 AB91	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8619	Fitzserv Consultants Limited t/a IMO Financial Services IMO Financial Services 10 Fitzwilliam Place Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2873	Fitzsimons Life and Pensions Limited t/a Fitzsimons Finance Cutlery Road Newbridge Co. Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C559205	Flex Advisors Limited t/a Flex Advisors Apartment 52 Block 10B Tallaght Cross West D24 CA34	Investment Intermediary	19 Aug 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42790	Flynn & Lynch Life & Pensions Limited 3 Dublin Street Longford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44522	Focus Financial Planning Services Limited The Old Station House 15a Main Street Blackrock Co Dublin A94 T8P8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C3504	Focus Life & Pensions Ltd Talent Garden Claremont Avenue Glasnevin Dublin 11	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds	
C47740	FOH Financial Limited No 4 Doctor Croke Place Clonmel Co Tipperary E91 E651	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52926	Folk Asset Management Limited t/a Thomond Asset Management Thomond Asset Management 82 O'Connell Street Limerick V94AH96	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C96708	Forde & O'Connor Financial Services Limited t/a BESTMORTGAGE Unit 13b Briarhill Business Park Ballybrit Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C430228	Fordel Wealth Limited t/a Fordel, Fordel Wealth Huguenot House 35-38 St Stephens Green Dublin D02 NY63	Investment Intermediary	7 Jan 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C39678	Foresthill Financial Planning Limited t/a FORESTHILL, FORESTHILL FINANCIAL PLANNING J2 Maynooth Business Campus Maynooth Co. Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C569136	Fort Financial Planning and Advisory Limited 36 Main Street Portlaoise Co. Laois R32 R7D5	Investment Intermediary	11 Feb 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C119874	Fortcall Finance Limited t/a Fortune Financial Solutions 5 Cromwell's Fort Heights Wexford	Investment Intermediary	30 May 2016	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C432566	Fortis Financial Management t/a Fortis Financial Management 6 South Mall Cork T12 EY97	Investment Intermediary	3 Feb 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C443628	Fortitude Financial Planning Limited t/a Fortitude Financial Planning, Fairstone Unit 1 Beamore Business Centre Beamore Road	Investment Intermediary	6 May 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C420021	Forward Vision Planning Limited t/a Daniel Bohan Wealth Management 2 Denny Street Tralee	Investment Intermediary	28 Sep 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C193161	Foundation Stone Financial Planning Limited Foundation Stone Financial Planning Limited 22 Stephen Street Kilkenny R95TYC3	Investment Intermediary	13 Dec 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C136556	Foxrock Financial Limited 101 The Rise Mount Merrion Blackrock Dublin A94RW80	Investment Intermediary	27 Mar 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C573532	Fractal Wellth Limited 10 Pembroke Street Upper Dublin 2	Investment Intermediary	12 Feb 2026	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C44035	FRAME FINANCIAL ADVISORS LIMITED Heritage Business Park Bessboro Road Blackrock Cork T12P1HX	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29196	Francis D'Arcy t/a Personal Advisory Services 13 Herbert Place Dublin 2 D02YD32	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44272	Francis Keane t/a Francis Keane Financial Services 43 Broadfield View Naas Kildare W91KT0X	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2703	Frank Glennon Life and Pensions Ltd t/a Glennon, Glennon Employee Benefits, Glennon Financial Planning, Arachas Employee Benefits, Arachas Financial Planning, Arachas Financial Services The Courtyard Carmanhall Road Sandyford Business Park Sandyford Dublin D18XS77	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C44425	Frank J Ryan t/a Frank J Ryan Financial Services 45A Rossmore Lawns Dublin D6WW564	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C125235	Frank Prendergast Financial Services Limited Shanbough New Ross Co Wexford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43505	Frank Ryan t/a Frank Ryan Financial Services 16 Beechlawn Clonard Wexford Y34D7X8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C460204	FRFS Limited t/a Frank Ramsay Financial Services 29 Deer Park Friars Walk Cork	Investment Intermediary	3 Dec 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C559781	Front Row Advisory Limited 72 Meadowbank Hill Ratoath Co Meath	Investment Intermediary	24 Jul 2025	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C130136	Full Circle Financial Services Limited 120 Lower Kilmacud Road Stillorgan Dublin A94KD37	Investment Intermediary	28 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C530773	Future First Financial Solutions Limited t/a Future First Financial Solutions, Future First, Future First Financial Unit 8 Liosban Business Centre Kilkerrin Park, 1 Tuam Road, Co Galway	Investment Intermediary	27 Jun 2024	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C121126	Future Proof Finance Limited t/a Future Proof Finance, TrustPoint Finance, Future Proof Mortgages Clahane Kilmurray Clane Co Kildare W91 E5C7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C496326	Future Wealth Limited t/a Starlight Wealth, Starlight Advisers, Starlight Advisors The Grid The Weaver Building, Greystones	Investment Intermediary	3 Jan 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54757	Fynamics Limited Unit 3 Riverfront Howleys Quay Limerick V94TDX6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C29451	Gallagher McCahey Financial Services Limited t/a Gallagher McGinley Financial Services Port Road Letterkenny Donegal F92YDX8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C121072	Gallivan Financial Limited t/a Gallivan Financial, FJ Hanly & Associates Financial Consultants Unit 16 Main Street Mall Main Street Killarney	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1553	Gallivan Kennedy Insurance Brokers Limited t/a Gallivan Kennedy Insurance Group 3rd Floor Riverfront Howleys Quay Limerick V94XRK7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C584270	Galveigh Life & Pensions Limited Dublin Road Oranmore Galway H91 H31A	Investment Intermediary	15 Sep 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C642	Gammell Financial Services Limited t/a The Mortgage Mentor, Gammell Financial Services Wicklow Office Suites A10 Network Enterprise Park Kilcoole Wicklow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C471529	Garrison Financial Planning Limited Ella House 41 Merrion Square Dublin 2 D02 H2H2	Investment Intermediary	3 May 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C51917	Garry Quilligan t/a Financial Planning For Real People 62 Ard Coillte Killaloe Tipperary V94XHN1	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35498	Gary Tobin t/a Gary Tobin Financial Management, Quay Financial Management, Quay Mortgages 11/11A George's Quay Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C89233	Gavin Keenan Financial Planning Limited t/a Keenan Financial Planning Valleymount House The Rise Main Street Blanchardstown Dublin 15	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C447899	Gen II Fund Services (Ireland) Limited Fitzwilliam Court, 1st Floor Leeson Close Dublin 2, D02 YW24	Section 10 Investment Firm N/A	27 Jul 2021	No	(g) Collective Investment Schemes		
C143985	Gen Z Financial Solutions Limited t/a Pension Advice, Zed Insurance Suite 2 Block 8 Dunshaughlin Business Park Dunshaughlin	Investment Intermediary	12 Oct 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2177	Geraghty Insurances Limited 40 Brews Hill Navan Meath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C49351	Gerald James Duggan t/a Acumen Assurance and Investments Kilclooney Kilmallock Co Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6910	Geraldine E Layden t/a Summit Finance Summit Finance P.O. Box 83 Bray Wicklow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13681	Gerard Geraghty t/a Geraghty & Co Mill Street Westport Mayo F28H971	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38693	Gerard Sheehy Enterprise Centre Market Yard Cahir Tipperary E21F895	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C92262	Gerry Cuffe Financial Services Limited Unit 166 Blanchardstown Town Centre Blanchardstown Dublin 15	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36161	Gerry McMunn t/a MAC Investment Strategies Caltragh Dromard Sligo F91DHY9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C190154	Giblin Financial Services Limited Giblin Financial Services Limited 3 Bridge Street Gort Galway H91E0EE	Investment Intermediary	6 Jan 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C165518	Gillmor Pensions and Investments Limited t/a Gillmor Pensions and Investments 39 Woodbine Road Blackrock Dublin A94PX02	Investment Intermediary	18 Aug 2017	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C462271	Gilmore Insurance and Finance Services Limited t/a Gilmore Insurance & Financial Services Office 3A, Unit 1E Three Rock Road Sandyford Business Park Dublin 18 D18 W3Y4	Investment Intermediary	16 Feb 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C491183	Glencool Financial Services Limited t/a Optima Financial 50 Ard Aulin Mungret Co. Limerick	Investment Intermediary	13 Mar 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C2196	Globex Financial Analysts Ltd 12 Lower Pembroke St., Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2069	GMN Associates Limited t/a Nolan & Partners Financial Services 301 Q House Sandyford Business Park Dublin D18K0Y5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C27918	Godfrey Shaw 141 Blackhorse Avenue Dublin 7 D07E0H2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C544633	Gogan Financial Services Limited Unit A5 Nutgrove Office Park Rathfarnham Dublin 14	Investment Intermediary	2 Sep 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8926	Gogan Insurances Limited t/a Gogans, Money Matters Unit A5 Nutgrove Office Park Rathfarnham Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C112044	Gogarty Financial Limited 16 woodlands portmarnock Dublin D13XF59	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C44414	Gold Seal Financial Services Limited t/a Gold Seal Financial Brokers Level one Liosbán Business Park Tuam Road Galway H91FT98	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C468317	GP Fund Solutions Ireland Limited Suite 2, 2nd Floor, Crescent House Hartstonge Street	Section 10 Investment Firm N/A	10 May 2023	No	(g) Collective Investment Schemes		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C5806	Grant Thornton Financial Counselling Limited 13-18 City Quay Dublin 2 D02ED70	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C559340	Greenmount Wealth Management Limited Aughills Castlemaine Co Kerry	Investment Intermediary	5 Aug 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8740	Growth Investments Limited Growth Investments Ltd 29 Kildare Street Dublin D02AP04	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40569	Guardian Wealth Limited t/a ARF Ireland, Guardian Wealth Oak Lodge Newtown Road Wexford Y35 P7E2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C7524	Guilfoyles Financial Services Ltd Mariaville House Magazine Road Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C422569	Gustal Limited t/a Gustal The Black Church St. Marys Place Dublin 7	Investment Intermediary	18 Dec 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C49856	Gwen Clarke Financial Services Limited Rathaskar Square Kilcullen Road Naas	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C470534	Halpin Wealth Management Limited t/a Halpin Wealth and Mortgages, HWM 79 Douglas Road Ballinlough Cork T12 V4DC	Investment Intermediary	25 Sep 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (g) Collective Investment Schemes	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2440	Hanley & Co Life Ltd Unit 2C Fingal Bay Business Park Harry Reynolds Road Balbriggan Co Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53819	Hardiman Life & Pensions Limited t/a Hardiman Life & Pensions Dublin Rd Tuam Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C96464	Harmonic Fund Services Ireland Limited Third Floor 5 Earlsfort Terrace D02 CK83	Section 10 Investment Firm N/A	17 Aug 2012	No	(g) Collective Investment Schemes	(c) Collective Investments	
C86227	Harmonics Financial Limited MARY ROSSE CENTRE NATIONAL TECHNOLOGY PARK Limerick V94RR8D	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C120028	Harmonics Money Limited t/a My Money MARY ROSSE CENTRE NATIONAL TECHNOLOGY PARK Limerick V94RR8D	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C30165	Harnett Financial Services Limited Templeathea Athea Limerick V94HH2C	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C148677	Hartnett Dalton Financial Services Limited t/a HD Financial Services HD Financial Services Northampton, Kinvara, Galway H91D6NC	Investment Intermediary	3 Jun 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4235	Hastings (Westport) Limited t/a Hastings Insurance, Hastings Mortgages, Hastings Financial, Hastings Business & Corporate The Octagon Westport Mayo F28C921	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C417704	Hayes & Hayes (Old Head Financial) Limited t/a Old Head Financial Friary Street Dungarvan Waterford	Investment Intermediary	18 Jun 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C12721	HDFS Limited t/a Moneycare, Mortgagecare 3 Dawson Street Monaghan H18DY62	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C496697	Healy Doolan Financial Limited t/a Healy Doolan Financial 11 New Street Killarney Co. Kerry	Investment Intermediary	26 Oct 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44394	Hedderman Financial Solutions Limited t/a Hedderman Financial Solutions 35 Marlfield Dublin 18 D18X4W6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1338	Hegarty Financial Management Limited 47 Lower Mount Pleasant Avenue Dublin 6 D06W5AO	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C505621	Heneghan Financial Planning Limited Rusheens Tuam Co. Galway	Investment Intermediary	22 Aug 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C141874	Heritage Wealth Management Limited t/a Heritage Wealth Heritage Wealth Management Limited 14 South Bank Crosses Green Cork T12 YWK4	Investment Intermediary	13 Oct 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C521271	Hermitage Financial Services Limited The Hermitage Castleconnell Limerick	Investment Intermediary	6 Dec 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C176569	Highfield Financial Planning Limited t/a Highfield Financial Planning, Highfield Wealth Management, Lost Cost Mortgage Protection, Get Life Cover, Best Pension Advice, Highfield Wealth 6 – 9 Trinity Street Dublin 2 D02 EY47	Investment Intermediary	6 Jul 2018	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C494273	Highvern Fund Services Ireland Limited 4 Pembroke Street Upper	Section 10 Investment Firm N/A	21 Dec 2022	No	(g) Collective Investment Schemes		
C5475	Hobbs Financial Practice Limited Unit W9A1 Ladytown Business Park Newhall Naas Kildare W91T211	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C447880	Hoey Financial Services Limited Suite 6 Clare Technology Park Gort rd Ennis Co.Clare	Investment Intermediary	29 Jul 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C500540	Holkate Financial Advisors Limited Holkate House 8 The Priory Watergrasshill	Investment Intermediary	1 Feb 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C449617	Honan Financial Services Limited 23 Church Fields Clonlara Village Co.Clare V94FKT6	Investment Intermediary	21 Jun 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C509804	Honohan Financial Limited 3rd Floor VHI House 70 South Mall Cork	Investment Intermediary	20 Jul 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C9037	House of Finance Advisory Services Limited t/a House of Finance Unit A7 M4 Business Park Maynooth Road Kildare W23YYA9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4727	Howden Insurance (Ireland) Limited t/a CRS Yachts, Sanctum Health, Sanctum Superyacht Insurance, Protean Risk, Haven Knox-Johnston, Build Zone, Robertson Low, Self-Build Zone, Wright Insurance Brokers, RL Underwriting, Performance Film & Media Insurance, Howden Insurance, Lark Music, Principal Insurance, Howden, J F Dunne 48 Ringsend Road Dublin 4 D04 HX85	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13511	Howth Financial Services Limited Howth House Harbour Road Howth Co. Dublin D13 XK75	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50550	HS Financial Technologies Limited t/a HS Financial Technologies Limited 6 George's Dock 3rd Floor IFSC	Section 10 Investment Firm N/A	5 Sep 2008	No	(g) Collective Investment Schemes	(c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C20825	HSBC Securities Services (Ireland) DAC 1 Grand Canal Square Grand Canal Harbour Dublin 2	Section 10 Investment Firm N/A	18 Oct 1996	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (l) Borrow/Lend Trans Securities (j) Certificates (k) Options (l) Hybrid Instruments	
C5220	Hugh Donnelly & Paul Foley t/a Donnelly & Foley Donnelly & Foley 73 Lower Main Street Letterkenny Donegal F92HV2N	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C12607	Hugh McKeon Finance Ltd EBS Swan Centre Rathmines Dublin D06N9X0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48217	I.F.C Advisors Limited t/a IFC Finance, My Health Insurance, Group Risk, Dormant Pension 4 Fitzwilliam Square Dublin D02FE06	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C195722	I.P.M (Financial Services) Limited t/a IPM Draper Financial Brokers Hyde House Stephen Street Sligo F91 VR68	Investment Intermediary	6 May 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(kk) Tracker Bonds	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C155283	IFAC Investment Services Limited t/a ifac Financial Planning Ifac Danville Business Park Ring Road Kilkenny R95 N156	Investment Intermediary	11 Nov 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C550360	IGM Finance Limited t/a Agile Finance 10 The Rosefinch Barnageeragh Cove Skerries Co. Dublin	Investment Intermediary	2 May 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54862	ILTB Limited t/a Gillen, GillenMarkets c/o Quilter Cheviot Hambleton House 19-26 Lower Pembroke Street D02 WV96 Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C129211	Impartial Financial Advice Limited Hamilton House 28 Fitzwilliam Place Dublin 2 D02P283	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50457	Imperius Wealth Limited Alexandra House Ballsbridge Park 3 Dublin 4 D04 C7H2	Investment Intermediary	21 Dec 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40571	IMS Financial Services Limited t/a IMS Mortgages, IMS Financial 5 Ormonde Road Kilkenny	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C435392	INDOS Financial (Ireland) Depository Limited Kelly Building, Slaney Place Enniscorthy Wexford, Y21F 6KO	Section 10 Investment Firm DAOFI	24 Sep 2021	No	(h) Custodial Operations	(a) Transferable Securities (c) Collective Investments (g) Rates/Indices Movements	
C139550	Infinity Financial Planning Limited National Software Centre Campus Mahon Cork T12 XY2N	Investment Intermediary	16 Dec 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C168781	Informed Decisions Limited t/a Informed Decisions Financial Planning Mount Salem Golf Links Road Bettystown Co. Meath A92X3C1	Investment Intermediary	23 Apr 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53821	Insight Financial Solutions Limited t/a Insight Life, Pensions & Investments 12 Park Row Francis Street Ennis Clare V95KN62	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52359	Insight Private Clients Limited Insight Private Clients Ltd Tramore House Reeveswood Douglas Road Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C96463	Insignia Financial Limited Bracetown Business Park Clonee Dublin 15	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C45758	Inspire Financial Options Ltd t/a Inspire Financial Options, Inspire Financial Acorn Business Centre Blackrock Cork T12K7CV	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8762	Insurances and Financial Services Ltd IFS House 16 Lower Main Street Lucan Dublin K78PN22	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C122295	Integrated Pension and Investment Options Limited t/a Integrated Financial Services Augustine Court St Augustine Street Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47434	Integrated Wealth Management Limited t/a Integrated Wealth 29 South Terrace Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29331	Inverdea Financial Services Limited Inverdea House 2 Bridge Street Wicklow Town Wicklow A67XC61	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C432987	IPF Irish Pensions & Finance Limited t/a Irish Pensions & Finance, www.retirementclaims.ie Suite 3 & 4 Gowna Plaza Bracetown Business Park Clonee Co. Meath	Investment Intermediary	14 Jun 2021	No	Investment Advice (4) Advice on capital structure. (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C152900	IPS Financial Advice Limited Craglea Killaloe Co. Clare	Investment Intermediary	19 Aug 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C89652	Irish Life Financial Services Limited t/a Irish Life Irish Life Centre Lower Abbey Street Dublin 1	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2121	Irish Mortgage Corporation Limited t/a Irish Mortgage Corporation, Irish Pensions Corporation, IMC, Moneycoach 118 Lower Baggot Street Dublin 2 D02AW89	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5033	J.C. Daly & Co. Insurances Limited The Square Abbeyfeale Co. Limerick V94WK64	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C13674	J.P. O'Neill (Financial Management) Limited t/a O'Neill & Associates 8 Marian Place Aghada Cork P25D602	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C67166	Jackson Consulting Limited 1 Victoria Terrace Dalkey Avenue Dalkey Co Dublin A96D853	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C400608	James Financial Planning Limited t/a James Financial Services, Brendan James Financial Services 5B Royal Court Business Centre Liosban Estate Tuam Road Galway	Investment Intermediary	12 Nov 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C31977	James Galvin & Cora Galvin t/a Galvin Financial Services 4 Fields Terrace Ranelagh Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C118030	James Garza t/a Trillium Financial Services 10 Lockhouse Drive Seven Mills	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29424	James J Bartley t/a Bartley Phelan Financial Services Connolly Street Fermoy Cork P61PV34	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C435458	James Lalor & Aine McConnell t/a Lalor Financial Services Athbara House Athbara Cavan Co. Cavan	Investment Intermediary	12 Mar 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36332	Jamesmont Limited t/a Corporate Life 3rd Floor VHI House 70 South Mall Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C92356	JD Moneysave Limited t/a Moneysave 20 Harcourt Street Dublin 2 D02 H364	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C522752	Jeff Bray Financial Services Limited t/a Jeff Bray Financial Services 92 Glenside Newtown Castletroy Limerick	Investment Intermediary	6 Feb 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C143853	Jeffrey Short t/a JS Financial JS Financial 116B Lower Kilmacud Road Stillorgan Dublin	Investment Intermediary	28 Nov 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C178340	JEZ Financial Limited t/a MyLife Financial Unit 15, Blyry Court Blyry Business & Commercial Park Athlone Co. Westmeath N37 YK52	Investment Intermediary	28 Aug 2018	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C445113	JFS Financial Limited JS Financial 116B Lower Kilmacud Road Stillorgan Dublin	Investment Intermediary	29 Jul 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C98477	Jigsaw Financial Solutions Limited t/a Jigsaw Mortgage Solutions, Jigsaw Pension Solutions Unit 8 1A Upper Cranford Centre Montrose Dublin 4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C125064	Jim Farrell Financial Services Limited t/a Jim Farrell Financial 20 Foxhill Wheaton Hall Drogheda Louth A92NH6W	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C92233	JJH Financial Services DAC Unit 44 Wilton Shopping Centre Wilton Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C527213	JMC Financial Planning Limited t/a Treaty Wealth Management Hogans Pass Nenagh Co. Tipperary E45 HF66	Investment Intermediary	18 Apr 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C49811	JMT Financial Consultants Limited t/a AIM Financial Planning JMT Financial Consultants 7 High Street Tralee Kerry V92RVX2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55270	Joanne Enright t/a Walbrook Consulting Milltown Letterkenny Co Donegal F92N5NN	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C500170	JOC Financial Services Limited Lios Ide Doon North Tralee Co. Kerry V92 TDK1	Investment Intermediary	3 Apr 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C54725	Joe Coyle Financial Consultants Limited Rosguill Mountcharles Donegal F94XF25	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49968	Joe Donnelly Financial Solutions Limited t/a P & C Financial Services 64 the gables Killaloe CO KILDARE	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5324	Joe McGuinness & Co. Limited t/a Framework Financial Unit AB1 Centerpoint House Rosemount Business Park Ballycoolin Dublin 11	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C46131	Joey Browne Money Options Limited Avaltygort Killygordon Lifford Donegal F93E2F1	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C66174	Joey O' Leary Financial Services Limited t/a Joey O'Leary Financial Services Office Suite 8 Main Street Ballybofey Donegal F93K767	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C584768	Johanna Farrell Financial Limited Greenhills Killucan Co. Westmeath	Investment Intermediary	31 Jul 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C5332	John & Billy Whelan t/a Whelan Life & Pensions Unit 3A The Village Square Tallaght Dublin 24 D24V82K	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C624	John Daly Financial Services Limited EBS Malahide The Diamond Malahide Co Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5233	John F. Loughrey and Associates Limited t/a The Mortgage Centre, Fairstone Crossview House High Road Letterkenny Donegal F92YC8C	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C32175	John Forsythe t/a Forsythe Financial Planning 3 Laurel Mount Close Carrigaline Cork P43EK28	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C27474	John Lidieth t/a Lidieth Financial Castle Hill Centre Castlehill Carlow R93P0E3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C46572	John Mullane Mortgage & Financial Services Limited t/a Mullane Financial Services 25-26 Glentworth Street Limerick V94WE12	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C55194	John Murphy t/a John Murphy Financial Services Seafield The Spa Tralee Kerry	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C54381	John Nicholson t/a Financial Control Financial Control Pearse House Pearse Road Sligo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55298	John Prendergast John Prendergast Bohermore Graigmanagh Kilkenny	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C547330	John Richardson Financial Services Limited Main Street Ennistymon Co Clare	Investment Intermediary	29 Jan 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C69526	John Robert Quinn t/a The Money Advisers N4 Wolfetone House Naas Kildare W91XF62	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C195636	John Twomey Life Pensions and Investments Limited Ballintubber East Carrigtwohill Cork T45EC61	Investment Intermediary	31 Jan 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C111924	Joseph G. Byrne & Sons Consulting Actuaries Limited t/a Byrne Actuaries Byrne Actuaries Elm House Leopardstown Office Park Sandyford Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40464	Joseph Manning t/a JSM Financial Advisers 22 Orchard Manor Riverstown Glanmire Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C11201	Josh Moran t/a Moran Financial Services 68 Church Street Skerries Co. Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C20882	JP Morgan Administration Services (Ireland) Limited JP Morgan 200 Capital Dock 79 Sir John Rogerson's Quay D02 RK57	Section 10 Investment Firm N/A	9 Aug 1996	No	(g) Collective Investment Schemes	(c) Collective Investments	
C471220	JP NUGENT & CO. LIMITED t/a mortgagestop.ie 19 Templeroan Downs Knocklyon Dublin 16	Investment Intermediary	23 May 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C26232	JPMorgan Hedge Fund Services (Ireland) Limited 200 Capital Dock 79 Sir John Rogerson's Quay Dublin 2 D02 RK57	Section 10 Investment Firm N/A	25 Jan 2001	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C54346	JSAD Financial Services Limited t/a Direct 4 Finance Unit 2 Ground Floor, Riverbank House Dodder Park Drive Rathfarnham Dublin 14	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C474393	JTC Fund Solutions (Ireland) Limited 45 Mespil Road	Section 10 Investment Firm N/A	5 Aug 2022	No	(g) Collective Investment Schemes		
C1652	JV Hutton Ltd. t/a Sound Insurance Unit 5 Roof Garden Offices Clarehall Shopping Centre Malahide Road Northern Cross Dublin 17 D17 XP76	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting		
C144259	K3 Financial Services Limited 39 Fitzwilliam Place Dublin D02TX66	Investment Intermediary	19 Apr 2016	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C136058	Kalm Investments Limited t/a Santiago Investment Advisors The Atrium John's Lane Naas Kildare W91CT98	Investment Intermediary	26 Mar 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C34744	Kathleen Power t/a KP Financial Services KP Financial Services Carrick on Suir Tipperary E32D528	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2046	KD Retirement Services Limited t/a Capital Advisory Services Christchurch Square Dublin 8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C37725	Keaney Financial Services Limited C/O Charles McCarthy Insurances Ltd 3/4 South Frederick Street Dublin 2 D02 DK11	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C85794	Kegra Limited t/a Finance Solutions, Best Life Cover, Howden Two Dockland Central Guild Street IFSC Dublin 1 D01 K2C5	Investment Intermediary	13 Dec 2016	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36898	Keith Walsh t/a Ideal Mortgages 61 Comeragh Road Drimnagh D12KD23	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C35529	Ken Fitzgerald t/a Ken Fitzgerald Financial Services 19 White Street Georges Quay Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29710	Ken Regan Financial Services Limited t/a Regan Mortgage & Financial Advisers Moorefield Road Newbridge Kildare W12XN53	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C36375	Ken Roche Financial Services Limited Coolanickbeg, Oylgate,	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13315	Kenneth Coleman t/a KM Coleman & Company Unit 4 Glenroyal Business Centre Straffan Road Maynooth Kildare W23K032	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C52123	Kenneth Hegarty t/a PSF Lanesborough Street Roscommon Town Co. Roscommon F42 F597	Investment Intermediary	10 Jun 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C195679	Kerin Financial Limited t/a Kerin Financial Unit 1, Ash Walk, Ardee Co louth A92 TW70	Investment Intermediary	26 Feb 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C123375	Kevin Condon Financial Brokers Limited 8 Blackpool Retail Park Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C183021	Kevin Durcan Financial Steps Limited Aghalusky Castlebar Mayo F23XR02	Investment Intermediary	13 Feb 2019	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2274	Kiely Gaule Financial Services Limited 88 The Quay Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44431	Kieran Canty t/a Kieran Canty Financial Services 73 Clarkes Wood Rochestown Cork T12YE9E	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C14061	Kilbride Financial Services Limited 19 Tower Hill Kilcoolishal Glounthaune Co Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C141309	Killeen Financial Services Limited t/a Cleere Life and Pensions, Easyquotes.ie, Cleere Mortgages, Fairstone, Cleere Life 13 Patrick Street Kilkenny	Investment Intermediary	15 Sep 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C492519	Kinetic Financial Advice Limited t/a MadeSimple, Kinetic Financial Advice Ballymurn Upper Enniscorthy	Investment Intermediary	8 Sep 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C44548	Kinsella Financial Services Limited t/a Kinsella Financial Services 1 Castlevue The Brewery Graiguecullen Carlow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C585087	Kintyre Financial Limited t/a Kintyre Financial 51 Mount Merrion Avenue Blackrock Co. Dublin A94 W6K7	Investment Intermediary	17 Aug 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1284	Kirwan Pike Insurance and Financial Services DAC 8 Marine Road Dun Laoghaire A96X8Y6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C523245	KLCMH Limited t/a Maple Financial Unit 12 Scurlockstown Business Park Trim Co. Meath C15 X02F	Investment Intermediary	29 Jan 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C41478	KMP Financial Services Limited t/a Keane Mortgage & Financial Services Riversdale House Ballyboden Road Rathfarnham Dublin 14 D14W7D0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C154874	Knightson & Mulvihill Financial Services Limited t/a KM Financial Unit 1 Block B Charleville Business Park Bakers road Cork	Investment Intermediary	11 Oct 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C138649	Know Finance Limited t/a Future Plan 2 Upper Pembroke Street Dublin 2	Investment Intermediary	29 Jun 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C457996	KO Financial Limited t/a KO Financial Paynes Lane Athlone	Investment Intermediary	27 Jan 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C472968	Kristine Reynolds t/a Reynolds Financial Services 10 Lower Main St Letterkenny Co. Donegal F92 XCC1	Investment Intermediary	6 Dec 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C72247	Lacey Financial Limited t/a Pension Structures 33 Farrenberg Glebe Co Kildare R51R122	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2071	Lakeview Financial Consultants Limited 27 North Road Monaghan Co Monaghan H18EP60	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55066	Lane Clark & Peacock Ireland Limited Office 2 South Dock Road Dublin 4 D04H583	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C176004	LARL Financial Services Limited Aillwee Clonminch Road Tullamore Offaly	Investment Intermediary	24 Dec 2018	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C9145	Le Cheile Financial Services Limited t/a P.S.L. Consulting, Le Chéile Consulting, Le Chéile General Insurances, Le Chéile Repayment Protection, Le Chéile Mortgage Referral Service, Le Chéile Loan Protection & Life Services, CU Soon, Le Chéile Group First Floor 8-10 Rock Hill Blackrock Dublin A94E2V6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5185	Lehanes & Associates Limited Sackville House Sackville Street Dunmanway Co. Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C1252	Lennon Earley Crotty Insurances Ltd. 3 Richview Office Park Clonskeagh Dublin 14 D14 H7R0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C504315	LFPLF Limited t/a Your Finance Office 309 Block B Maynooth Business Campus Co Kildare W23 W5X7	Investment Intermediary	29 Mar 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C25921	LGT Fund Managers (Ireland) Limited Third Floor 30 Herbert Street Dublin 2	Section 10 Investment Firm N/A	30 Dec 2002	No	(g) Collective Investment Schemes	(c) Collective Investments	
C4757	LHK Kelleher Insurance Limited t/a LHK Kelleher Insurance, LHK Group 12 Trinity Street Drogheda Co Louth A92RH63	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C27894	LHW Financial Planning Limited 18 Pembroke Road Ballsbridge Dublin 4 D04 TT68	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C51994	Liam Byrne & Paul Cooney t/a Abacus Finance Unit 11 Seapoint Building 44-45 Clontarf Road Dublin 3 D03P657	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53737	Liam Doyle Suite 7 Maple House South County Business Park Leopardstown Dublin 18	Investment Intermediary	28 Apr 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C445359	Liam McCarthy Financial Services Limited 2 Annaville Newtown waterford	Investment Intermediary	30 Apr 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C50430	Liam McNamara & Associates Limited t/a MCN Associates 1st Floor 12/13 Whitefriars Peters Row Aungier Street Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C508074	Liath Financial Limited The Weaver Buildings Greystones	Investment Intermediary	19 Jul 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C581011	Libertas Wealth Advisory Limited t/a Indigo Investment Group, Indigo Investments, IIG, Indigo Financial Planning, Indigo Wealth, Indigo Private Clients, Indigo Mortgages, Indigo Mortgage Protection, iNVST, WLTH The Greenway 112-114 St Stephens Green Dublin 2 D02 TD28	Investment Intermediary	20 May 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C532782	Liberty Asset Management Ltd Level 1 The Chase Building Carmanhall Road Sandyford Dublin 18 D18Y3X2	Investment Intermediary	14 Aug 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29505	Life Goals Limited t/a Life Goals Financial Services 505 Q House Furze Road Sandyford Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Donald P McKenna
C470583	Life Journey Financial Planning Limited t/a Journey Financial Planning 15 Cnoc Fraoigh Barna Galway	Investment Intermediary	1 Apr 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C460300	Life Source Financial Limited Ballycomclone, Gorey Wexford	Investment Intermediary	25 Nov 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C136165	Lifespan Financial Services Limited 16 Earlsclcroft Greystones Road Bray Co Wicklow A98 X521	Investment Intermediary	7 Sep 2018	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C144840	Lifesteps Financial Planning Limited 38/39 Fitzwilliam Square West Dublin 2 D02 NX53	Investment Intermediary	3 Feb 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C156078	Lifestyle Financial Planners Limited Tone Stree Ballina Mayo F26PX78	Investment Intermediary	14 Mar 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C2624	Lifetime Financial Planning Limited t/a Lifetime Financial Planning Corkbeg Rockfield Road Kells Meath A82F2A2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C189499	Linked Pensions & Investments LTD t/a Linked Financial Suite 14, The CUBE Lanesborough Road Roscommon F42 DX61	Investment Intermediary	18 Feb 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C13911	Lisduggan District Credit Union Limited Church Road Lisduggan Co Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C441718	Livingstone Financial Services Limited t/a Livingstone Financial Services, Livingstone & Kritzingers Financial Services 32 South Park Foxrock Dublin 18	Investment Intermediary	10 May 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C117746	Lohan Financial Limited 29 Skycourt Shannon Clare V14DN44	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C446698	Loman Dempsey Financial Services Limited Kilcooley Trim Co. Meath C15 FY03	Investment Intermediary	16 Jun 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C447045	Long Strand Limited t/a Saol Capital 3rd Floor City Quarter Lapps Quay Cork T12Y3ET	Investment Intermediary	30 Jun 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C588794	Longevity Wealth Limited t/a Longevity Wealth 20 Harcourt Street Dublin 2 D02 H364	Investment Intermediary	14 Oct 2026	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C43476	Lorcan Egan t/a Lorcan Egan Insurance Elphin Street Boyle Co. Roscommon F52YN50	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1276	Lordan Magnier & Partners Limited t/a Michael Kennedy Insurance Group Innovation House 3 Feltrim Estate Drynam Road Swords K67C5X2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5161	Lordan Magnier Insurances Ltd t/a Michael Kennedy Insurance Group Innovation House 3 Feltrim Estate Drynam Road Dublin K67C5X2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49543	Lorna Heffernan Finance Limited 9 Clonminch Avenue Tullamore Offaly R35N803	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4276	Lothwood Ltd t/a Michael Martin Life & General Insurance Broker 18 Churchfields Coosan Athlone Westmeath N37RX48	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55170	Lucas Financial Consulting Limited Lucas Financial Consulting Ltd Drumconrath Road Carrickmacross Monaghan	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C3229	Lynx Financial Services Limited Fairway Ballinclea Rd Killiney Co.Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C117704	Lyons Life Limited t/a Lyons Financial Services Office 1 Dunboyne Meath A86VK09	Investment Intermediary	1 Oct 2014	No	Investment Advice (f) Deposit Agent/Broker		
C1837	M.G. Anderson Insurances Limited 1 & 2 Windsor Terrace Queens Road Dun Laoghaire Dublin A96F3F9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C8941	M.J. Kelleher & Sons (Dundalk) Limited t/a Kelleher Insurances 3 Jocelyn Street Louth A91AH60	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6567	Mac Court Financial Planning Limited 85 Merrion Square South Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50794	MacDonald Wealth Management Limited t/a MacDonald Financial Consultants 34/35 Upper Mount Street Dublin 2	Investment Intermediary	6 Mar 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C255070	MADDEN LIFE AND PENSIONS LIMITED Madden Life & Pensions Limited Insurance & Financial Broker House Dublin Road Ashbourne Co, Meath A84 AY28	Investment Intermediary	22 Feb 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C11687	Maher & Richardson Life & Pensions Ltd Maher and Richardson Life and Pensions Dun Laoghaire Co Dublin A96XOK5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4285	Maher & Richardson Limited Maher and Richardson Dun Laoghaire Dublin A96X0KS	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker		
C2008	Majestic Financial Services Ltd 21 Woodcliff Heights Howth Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C47563	Malone Life & Pensions Limited Unit 30A Parkway SC Dublin Road Limerick V94F240	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C146212	Mamcol Limited t/a Trust Matters The Taney Buildings 3 Eglinton Terrace Dundrum Dublin 14 D14 T9VO	Investment Intermediary	18 May 2016	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C43280	Maples Fund Services (Ireland) Limited 32 Molesworth Street Dublin 2	Section 10 Investment Firm N/A	5 Oct 2006	No	(g) Collective Investment Schemes	(c) Collective Investments	
C1475	Marine & General Insurances Designated Activity Company t/a Clondalkin Mortgage Centre, Marine & General Insurances & Financial Services, Howden, Howden Advisory Dolcan House 80 Tower Road Clondalkin Dublin 22 D22N6F6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C425228	Mark Cahill Financial Services Limited t/a Mark Cahill Financial Services, North Dublin Mortgages, Company Pension, Pension Dublin 38 Drynam Avenue Co. Dublin	Investment Intermediary	26 Aug 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C120030	Mark Gilmore t/a MG Financial Solutions 5 Owenmore View Sligo F91D7N0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C138473	Martin Chapman t/a Squirrel Investing 208 Collins Avenue East Killester Dublin 5 D05KR67	Investment Intermediary	30 Sep 2015	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C49285	Martin Donegan t/a Donegan Life & Pensions Donegan Life & Pensions Ballymacode Woods Dunmore Road Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C44465	Martin Hillery 8 Elmwood Naas Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C8898	Mason Financial Services Ltd t/a Mason Financial Services, Mason Mortgage Brokers, Mason Wealth Management 73 Lower Leeson Street Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5586	Matthew Fish t/a Matthew Fish Financial Services Unit D15 Nutgrove Office Park Rathfarnham Dublin D14HY00	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C133655	Matthew Kennelly Financial Services Limited EBS 41 Main Street Portlaoise Laois R32K6NN	Investment Intermediary	10 Dec 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C30122	Maven Financial Planning Limited t/a Maven Financial Planning Block 3 GFSC Moneenageisha Road Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C98750	MB Planning Limited t/a Clear Financial Work IQ Innovation Quarter Belgard Square North	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C48514	MBC Financial Limited t/a MBC Financial Building 5200 Cork Airport Business Park T12FDN3 Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44617	Mc Geough Financial Consultants Limited Market House Letterkenny Donegal F92C92T	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C555329	MC2 Wealth Management Limited t/a MC2 Wealth Management Penrose Wharf Penrose Quay Victorian Quarter Cork	Investment Intermediary	24 Jul 2025	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C5560	McCarney Financial Services Ltd 29 Whitworth Road Dublin 9 D09E5C9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6796	McCarthy & Associates Financial Consultants Limited WATERVILLE HOUSE WOODQUAY Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2006	McCarthy Investment Services Limited 21 South Mall Cork T12AT2X	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C32426	McCormack Town & Country Properties Ltd t/a DNG McCormack Properties, Financial Sense 1 Tullow Street Carlow R93H7V0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5226	McEntee Financial Services Limited Suite 3 4 Chancery Place Smithfield Dublin 7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5260	MCG Financial Services Limited t/a MCG Financial Service Emmet Row Bandon Co Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Foley Financial Planning Limited
C123009	McGettigan Financial Planning Limited t/a McGettigan Financial Planning Burton Hall Park 4/5, Burton Hall Road Sandyford Dublin 18	Investment Intermediary	15 Feb 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C417776	McGuire Financial Services Limited t/a McGuire Financial Courtyard Business Centre Suite 1 Courtyard House Lewis Road Killarney Co. Kerry	Investment Intermediary	8 Dec 2020	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2373	McMahon Galvin (Life & Pensions) Limited Level 1, The Chase Arkle Road Sandyford Business Park Dublin 18 D18 Y3X2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C152472	MCPC Financial Services Limited t/a Coyne McGill Financial Services The Halls Quay Street Galway H91CFW6	Investment Intermediary	27 Oct 2016	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C32439	McQuinn Financial Services Ltd t/a McQuinn Consulting Oakview Tralee Kerry	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C34420	MDC Mortgage Brokers Ltd t/a Irish Mortgage Brokers, Yes 12 Brunswick Place Dublin 2 D02 PA09	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C13702	MDG Investment Solutions Limited t/a Investment Intelligence 13 Mayne River Street Northern Cross Malahide Road Dublin 17 D17 VK54	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38705	MDL Financial Consultants Limited 9 Churchview Square Cavan H12T250	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5139	Mel Shanley t/a Quantum Life Ireland Quantum Life Ireland Kilminion South Dungarvan Co. Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C521240	Mellangoose Limited t/a GSB Capital Ireland 13 Adelaide Road Dublin D02 P950	Investment Intermediary	2 Feb 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29381	Meritas Financial Advisors Limited 38/39 Fitzwilliam Square West Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C7458	Meritus Wealth Management Limited t/a Meritus, Meritus Private Clients Emmet Row Bandon Co. Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C65237	Metis Ireland Financial Planning Limited t/a Metis Ireland 88 O'Connell Street Limerick V94 RPC5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C87611	MGM Financial Services DAC t/a MGM Financial Services Suite 9 Grange Road Office Park Rathfarnham D16 NA46	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C549884	MHZ Insurances Ltd 45 Dublin Street Dundalk Co. Louth A91 C658	Investment Intermediary	23 Apr 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C42875	Michael Cassidy Financial Services Limited 26 Market Square Navan Meath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C4282	Michael G. Kilbride t/a M.G. Kilbride Insurance Services 44/47 Tullow Street Carlow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C132894	Michael Gerard Teehan t/a Perklife 102 Iveagh Gardend Dublin 12 D12FK80	Investment Intermediary	2 Dec 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43380	Michael Hannon t/a Michael Hannon Financial Services Goeratleva Claregalway Galway H91W5EY	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5856	Michael Kelly t/a Cloonfinish Investments & Insurance Consultants 6 Prices Place Ranelagh Dublin 6 D06 RE55	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C11223	Michael Kiernan t/a MyAdviser 11 Anglesea House 63 Carysfort Avenue Blackrock Dublin A94X792	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45483	Michael Murphy Ballycannon Croagh Limerick V94RX0C	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C5920	Michael Scroope Insurances Limited t/a Scroope Wealth Management, Michael Scroope Insurances 1 Kickham Street Nenagh Tipperary E45DD80	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C607	Mick MacClancy Financial Services Limited EBS d.a.c. Unit 9 Phibsboro SC Phibsboro Dublin 7 D07P602	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39517	Midwest Financial Services Limited t/a IMBA, LIFECOVER4U Suite A2 No 1 Charlotte Quay Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8182	Mine Hill Capital Limited 12 Ely Place Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C513912	Minerva Finance Limited t/a VITA Financial 2 Riverbank Belgooly Co. Cork P17DN25	Investment Intermediary	9 Aug 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C551869	MJM Wealth Limited Joyce House Barrack Square Ballincollig Co Cork	Investment Intermediary	21 Mar 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C35378	MKODC Financial Limited t/a Southern Life 16 Cook Street Cork T12WFF8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C132433	MLMG Financial Advisors Limited t/a MLMG Financial Brokers St Mary's Road Buncrana, Co Donegal	Investment Intermediary	1 Dec 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C562028	MM Financial Planning Limited Barrack Street Cappoquin Waterford	Investment Intermediary	29 Aug 2025	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C435456	MMG Financial Services Limited 1.5 Oriel Hub Finnabair Industrial Estate Dundalk Co. Louth	Investment Intermediary	22 Apr 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C124650	MMPI Financial Services Limited t/a MMPI MMPI Financial Services Limited Donnybrook Village Dublin D04T0C2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C65283	MÓB Financial Services Limited Bushfield House 57 Bushfield Square Philipsburgh Avenue Fairview Dublin 3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C470537	Mojo Finance Limited t/a Mojo Finance Unit N4, Wolfe Tone House Naas Town Centre Wolfe Tone Street Naas, Co. Kildare W91 XF62	Investment Intermediary	9 Aug 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C154250	Money Maximising Advisors Limited Office 6 Unit 3 Liosban Business Park Tuam Road Galway	Investment Intermediary	7 Oct 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Peter Conboy
C109580	Money Plus Financial Brokers Limited t/a Money Plus Money Plus Sligo F91X089	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45858	Money Sense Limited t/a Money Sense Financial Services 13 Priory Paddocks Muckcross Road Killarney Kerry V93E9T8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C109807	Money Smart Limited t/a Money Smart 13 Rectory Way Herbert Road Bray Wicklow A98K272	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C148587	Moneybox Financial Limited t/a Moneycube 68 Harcourt Street Dublin 2	Investment Intermediary	21 Dec 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C45896	Monestones (Financial Advisers) Limited Unit 12 Rathborne Ashtown Dublin D15XKN5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45388	Moneytree Finance Limited t/a Bantry Mortgage Broker, The Mortgage Maker, Kerry Mortgage Broker, Limerick Mortgage Broker, Cork Mortgage Broker, Dublin Mortgage Broker, Portlaoise Mortgage Broker, West Cork Mortgage Broker, Clonakilty Mortgage Broker Building C West Cork Business & Technology Park Clonakilty	Investment Intermediary	13 Mar 2024	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C1883	Moneywise - Financial Planning Limited 6A Old Dunleary Road Co. Dublin A95H5X2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C630	Mongelia Limited t/a Blue Sky Mortgages, TMC Life and Pensions, Blue Sky General Insurance Brokers, TMC General Brokers, Blue Sky Financial 45 Dublin Street Dundalk Louth A91C658	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C55195	Moore Wealth Management Limited Suites 3 & 4 Marine Point Belview Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C41875	Morgan Stanley Fund Services (Ireland) Limited 24-26 City Quay Dublin 2	Section 10 Investment Firm N/A	16 Jun 2006	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C423594	Morrison Financial Planning Limited 38 Delwood Road Castleknock Dublin 15	Investment Intermediary	14 Oct 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C64919	Mount Street Trustees Limited t/a Mount Street Group 95 Sandymount Road Sandymount Dublin 4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C67789	MS Absolute Finance Limited t/a Absolute Finance Unit 1 Saint Martins Main Street West End Ballincollig Cork P31 A781	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4950	Mulcahy Insurances Limited Main Street Macroom Co Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C188443	Mulcair Wealth Management Limited t/a Mulcair Financial Planning Ballymackeogh Newport Tipperary V94K2A0	Investment Intermediary	4 Jul 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C472815	Munster Wealth Management Limited 6 Day Place Tralee Co. Kerry	Investment Intermediary	31 May 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1488	Murphy & Sheehy Insurances Ltd 11 Denny Street Tralee Kerry	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40698	Murphy Insurances Youghal Limited Old Bank House Youghal Cork P36TK22	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting		
C40134	Murray and Spelman (Financial Services) Limited t/a Fairstone GFSC Tuam Road Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C464860	Murray Financial Advisors Limited t/a Murray Financial Consultants 20 Kirkwood Park Avenue Sandymount Dublin 4 D04 RH76	Investment Intermediary	6 Apr 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C185709	My Plan Financial Services LTD t/a Chartered Financial Planning Venture House Station Road Portarlinton Co Laois	Investment Intermediary	30 Mar 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C184327	MyLife Financial Planning Ireland Limited t/a Wealthplan 3rd Floor Bryanstown Centre Dublin Road Drogheda Co. Louth	Investment Intermediary	5 Jul 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50505	MyWealthManagement Limited t/a MyLifeCover 51 South Mall Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4442	Naas Insurance Consultants Designated Activity Company t/a Naas Insurance and Finance 15 South Main Street Naas Co. Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds	
C6793	National Corporate Finance Ltd t/a Prime Finance 11 Avonvale Hall Ballyguile Beg Wicklow A67 HW18	Investment Intermediary	21 Dec 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Apex Wealth Management Limited

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C523235	NAV Fund Services (Ireland) Limited t/a NAV Fund Administration Group, NAV Fund Services, NAV Ireland C/O Dillon Eustace LLP 33 Sir John Rogerson's Quay, Dublin 2	Section 10 Investment Firm N/A	20 May 2024	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities	
C36350	Navigation Wealth Limited t/a Navigation Wealth Northpoint House Mallow Road Cork T23AT2P	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46923	Neiland Financial Services Limited t/a Neiland Financial Services, Ace Mortgage Solutions Carrig House Roches Road Wexford Y35X06K	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C129707	Nelson Life Limited t/a Nelson Life Unit 9 Dockgate Dock Road Galway H91V6RR	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C173434	Neptune Magnus Financial Solutions Limited t/a Neptune Financial 1 Bridge street Sligo Co. Sligo	Investment Intermediary	5 Mar 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C149677	Nestegg Wealth Brokers Limited t/a MyNestEgg.ie Suite 1, Portmarnock Business Centre, Strand Road Portmarnock County Dublin D13DW9T	Investment Intermediary	8 Jul 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2032	Neville & Partners Limited t/a Neville & Partners & itsyourmoney 59 Shrewsbury Lawn Cabinteely Dublin 18	Investment Intermediary	14 Sep 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C88141	New Star Financial Management Limited 2nd Floor Blackhall Street Mullingar Co Westmeath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42649	NFP Ireland Consultants Limited t/a NFP Ireland, NFP Second Floor, Block 4, Blackrock Business Park, Co Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C567997	Niall G Lynch Financial Planning Limited Castlemaine Street Athlone Co Westmeath N37D592	Investment Intermediary	15 Dec 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C152001	Niall O'Regan Financial Services Limited The Red House Corbally Barna Galway V93FN8P	Investment Intermediary	24 Aug 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2937	Niall Sullivan t/a Future Financial Plunkett Chambers Business Centre Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C48371	Nixon Alexander Financial Services Limited Meetinghouse Street Raphoe Donegal	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48485	Noel Forde t/a GMAC Financial Main Street Castletownbere Cork P75H589	Investment Intermediary	22 Jul 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C456508	Nolan Financial Planning Limited 77 Beechpark Cabinteely dublin 18 D18 E4XC	Investment Intermediary	13 Dec 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C131754	Norma O'Neill Collins t/a Fealeside Financial Services 5 The Square Listowel Kerry V31TX34	Investment Intermediary	7 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C427758	Northampton Financial Services Limited t/a D Moloney Financial Services Northampton Kinvara Co Galway	Investment Intermediary	30 Oct 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C20892	Northern Trust Fiduciary Services (Ireland) Limited George's Court 54-62 Townsend Street Dublin 2	Section 10 Investment Firm N/A	26 Aug 2003	No	(h) Custodial Operations	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C20855	Northern Trust International Fund Administration Services (Ireland) Limited George's Court 54-62 Townsend Street Dublin 2	Section 10 Investment Firm N/A	13 Sep 1996	No	(g) Collective Investment Schemes	(c) Collective Investments	
C455829	NPFS Advisors Limited Mill Street Tullow Carlow R93PX64	Investment Intermediary	16 Sep 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4323	O' Dowd Donnelly Carbin (Insurance Brokers) Ltd t/a O'Dowd Donnelly Carbin (Insurance Brokers) Ltd Caslte Centre Bridge Street Donegal F94Y7HR	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C93782	O' Mahony Walsh Insurance Brokers Limited t/a OMW Insurance 2 Main Street Ballincollig Cork P31FH26	Investment Intermediary	21 Dec 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C65992	Oaktree Financial Services Limited t/a Oaktree Financial Services, Oaktree Mortgage Services, Oaktree Insurance, Oaktree Mortgages 10 Pearse Square Fermoy Cork P61HF67	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C130734	Oakwood Financial Advisors Limited 16 Fitzwilliam Street Upper	Investment Intermediary	15 Jul 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3169	Oates Breheny Financial Services Limited t/a Oates Breheny Group Millbrook House Sligo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5168	OBF Insurance Group Limited Bridge House Baggot Street Bridge Dublin 4 Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C41668	OBI Wealth Management Limited 22 Hartstonge Street Limerick V94328K	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C38771	OBN Financial Services Limited t/a OBN Financial Services OBN Financial Services Carrick on Shannon Leitrim N41E5D4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C451126	Ocorian Depository Services (Ireland) Limited 1st Floor 1 Windmill Lane	Section 10 Investment Firm DAOFI	9 Jun 2022	No	(h) Custodial Operations	(a) Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options	
C451125	Ocorian Fund Services (Ireland) Limited 1st Flooe 1 Windmill Lane	Section 10 Investment Firm N/A	19 Jan 2022	No	(g) Collective Investment Schemes		
C534656	ODKB Financial Limited Evergreen House Congress Road Turners Cross Cork	Investment Intermediary	22 Aug 2024	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29262	OFM Financial Limited t/a Omega Financial Management Omega Financial Management Beacon Court Sandyford Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C539631	Ogier Global Investor Services (Ireland) Limited 8-34 Percy Exchange Percy Place	Section 10 Investment Firm N/A	31 Mar 2025	No	(g) Collective Investment Schemes		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C438104	O'Keeffe Financial & Mortgage Services Limited 13D Main Street Ongar Village Dublin 15	Investment Intermediary	2 Dec 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C92278	O'Leary Financial Management Limited Unit 1C The Palms Centre The Avenue Wexford Y25EY68	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C11237	O'Leary Insurances Life & Pensions (Galway) Limited t/a O'Leary Financial Planning Unit 8 Liosban Business Park Tuam Road Galway H91AK8V	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2388	O'Leary Life Limited O'Leary Life Ltd Blackrock Cork T12C43C	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C164810	Oliver Buckley Life and Pensions Limited 25 Castlepark Dooradoyle Limerick	Investment Intermediary	27 Jul 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50349	Ollie Moran Financial Services Limited Unit 5C Whitethorns Castletroy Limerick V94R65R	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C5197	OMAC (Life & Pensions) Limited t/a OMAC Life 18 Duke Street Drogheda Louth A92PF97	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47857	OMAC Mortgages & Finance Limited t/a Blue Sky Mortgages Clondalkin, Simpler Mortgages by OMAC Omac Business Centre Clondalkin Dublin 22	Investment Intermediary	8 Feb 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C2378	O'Mahony (Insurances) Limited t/a OMI EXHAM HOUSE THE FINGERPOST DOUGLAS CORK T12PDD2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C46922	O'Mahony Actuarial & Pensions Legal Services Limited Sunglin Hainault Road Foxrock Dublin D18W8C7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C438133	O'Neill Foley Financial Services Limited t/a O'Neill Foley Financial Services The Brewhouse Abbey Quarter Kilkenny	Investment Intermediary	19 Aug 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C72521	Opes Financial Planning Limited 12 PARKLANDS OFFICE PARK SOUTHERN CROSS ROAD BRAY Wicklow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Opes Financial Planning International Limited

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C54742	Opes Private Clients Limited t/a Opes Wealth Trust 192-194 Harolds Cross Road Harolds Cross Dublin 6W D6WAP86	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C455757	OPTIK FP LTD t/a OPTIK WEALTH SOLUTIONS Curraghanaltig Inchakevin Castletownroache Co. Cork	Investment Intermediary	14 Oct 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C97338	OPUS Financial Limited t/a Culleton Financial Suite 19, 6th Floor, Corporate Office Suites, The Atrium, Maritana Gate Canada Street Waterford	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C181990	Opus Fund Services (IRE - Admin) Limited t/a Opus Fund Services (IRE - Admin) Limited Enniscorthy Courthouse Court Street	Section 10 Investment Firm N/A	25 Apr 2019	No	(g) Collective Investment Schemes		
C44557	Orchid Financial DAC t/a Orchid Financial Orchid House Killarney Kerry V93PT04	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C64217	Oregan Financial Services Limited t/a MMPI 101 Morehampton Road Donnybrook Dublin D04 T0C2.	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C252015	ORLA MURRAY FINANCIAL SERVICES LIMITED 1 FORTHILL STREET MERCHANTS ROAD GALWAY	Investment Intermediary	23 Jun 2025	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C167654	Osborne Financial Planning Limited t/a Osborne Financial Kilrush Athy Kildare R14YA57	Investment Intermediary	3 Nov 2017	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C498560	Otium Financial Planning Limited 53 Parkview Robswall Malahide Co. Dublin	Investment Intermediary	4 Sep 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C2404	P & A McMahon Life & Pensions Ltd 64 Patrick Street Dun Laoghaire Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C55285	P. Dempsey Financial Limited t/a Dempsey Financial Solutions Unit 2, Monterey Court Salthill Galway H91K38E	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4332	P. J. F. Insurances Limited t/a PJ Fitzgerald Insurances PJ Fitzgerald Insurance Kinsale Cork P17HT29	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C71943	P. O'Loughlin Financial Services Limited t/a P. O'Loughlin Financial Services Limited 1st Floor Little North Street Swords Co Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C8197	Padraic Kissane t/a Padraic Kissane Financial Services Unit A3 Nutgrove Office Park Rathfarnham Dublin 14 D14W5E5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4851	Padraic Smith & Co. Limited 8-9n marino mart Dublin 3 D03P590	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C128735	Padraig Duggan Cildarmel House Joristown Upper Raharney Killucan Co. Westmeath	Investment Intermediary	19 May 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3365	Padraig Malone Unit 30A Parkway SC Dublin Road Limerick V94F240	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35648	Park Mortgage Company Limited t/a Leddin Finance Unit 22, 1A Upper Cranford Centre Montrose Dublin 4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C134408	Park Worth Financial Limited Park Worth Financial Summer Hill Road Dunboyne Co. Meath A86ED82	Investment Intermediary	26 Mar 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C7137	Parkchester Limited t/a Wealthcare Unit 5 The Riverfront Howley's Quay Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C51731	Pat Cross Financial Consultants Limited 2 Park Gardens Corbally Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2452	Pat Donnellan t/a Pat Donnellan Financial Services 8 Ballygoran Court Celbridge Kildare W23AE03	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2630	Pat Hardiman Insurances Ltd t/a Hastings Insurance, Hastings Financial, Hastings Business & Corporate The Shambles Vicar Street Tuam Galway H54WY07	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39292	Pat Treacy Insurance Brokers Limited t/a Landmark Financial Solutions 261 Crumlin Road Crumlin Dublin D12XY04	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C28545	Patrick Lee t/a Lee Insurance Brokers 34 Vevay Road Bray Wicklow A98N402	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40397	Paul Corcoran t/a Corcoran Financial Services Ballyfoyle Co. Kilkenny	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C44595	Paul Deane t/a Deane Financial Advice 20 Ardfield Grove Grange Douglas Co Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40695	Paul Earley Financial Planning Limited t/a Earley Consulting Distillery Lane Mill St Maynooth Kildare W23X8Y6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C32722	Paul Fitzpatrick t/a Paul Fitzpatrick Financial Services Cavan Co. Cavan H12XOX6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C13683	Paul Joyce and Maureen O'Reilly t/a Joyce Consultants Ses Salines Sea Road Arklow Co. Wicklow Y14DD37	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C118220	Paul Looby 55 Ailesbury Road Ballsbridge D04F8C0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C50207	Paul McCarville and Joe Mottley t/a Clarus Investment Solutions Suite 2 10 Upper Pembroke Street Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C139003	Paul O'Brien t/a Castle Investments & Finance Presentation House Mullingar Westmeath N91VNY3	Investment Intermediary	16 Sep 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C5446	Paul Ryan Financial Advisors Limited 19 Greenmount House Greenmount Office Park Harolds Cross Road Dublin 6w D6WEW81	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C32738	Paul Tinney t/a Cornmarket Financial Services Level 4 Cornmarket Square Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C470535	Peak Financial Limited 12 Boromhe Blackthorn Swords Co. Dublin K67VK57	Investment Intermediary	28 Apr 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C448310	Peavoy Financial Planning Limited Office 5b Portlaoise Enterprise Centre Clonminam Business Park Portlaoise Co. Laois	Investment Intermediary	25 May 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C470546	Pecaun Holdings Ltd t/a 360 Financial Planning Templenahurney Bansha	Investment Intermediary	17 Oct 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C524499	Pecuniary Trust Limited t/a Blackall Financial 82 Castleheath	Investment Intermediary	1 Mar 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C95005	Pegasus Equity Limited t/a Pegasus Financial Consultancy Suite 2AB No 6 Lapps Quay Cork Co. Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1264	Penco Capital Wealth Advisory Limited t/a Penco, Which Mortgage The Black Church St Marys Place Dublin 7 D07P4AX	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C546527	Pension Freedom Limited 36 The Grove, Whitefield Hall, Bettystown, Co Meath	Investment Intermediary	3 Jun 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments	
C546616	Pensions & Wealth Management Limited 15 Sandyford Office Park Sandyford D18 AE27 Co. Dublin	Investment Intermediary	19 Feb 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C564491	Perpetual Wealth Limited t/a Access Wealth 44 Athlumney Castle Navan Co. Meath C15 X5T6	Investment Intermediary	9 Oct 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C97857	Peter Duggan Financial Services Limited 2nd Floor, Block 2 Ashbourne Business Park Dock Road Limerick V94 NFX2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54797	Peter Nolan t/a Peter and Mena Nolan Financial Services Rockeden Tralee Kerry V92A115	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C163621	PFS Financial Planning Limited t/a Power Wealth Advisors Unit 10 Block 3 City North Business Campus, Stamullen Co. Meath K32 YT27	Investment Intermediary	18 May 2017	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38712	PHD Financial Services Limited t/a Ocean Mortgages, Ocean Finance, Ocean.ie Finance House 46 Prussia Street Dublin 7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C32766	Philip Farrelly & Co Financial Services Ltd t/a Mortgage Ireland, Farrelly Financial Farrelly Financial 2 Kennedy Road Navan Meath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C422801	Pinnacle Financial Limited t/a My Life Insurance, Pinnacle Financial Charlemont House 33 Charlemont Street Dublin 2 D02 RW89	Investment Intermediary	23 Oct 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C435644	Pinpoint Wealth Advice Limited t/a Pinpoint Wealth, Pinpoint Mortgages 20 Harcourt Street Dublin D02H364	Investment Intermediary	26 Jan 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C500633	Pivotal Wealth Solutions Limited t/a Pivotal Wealth NSC Campus Mahon Cork T12 XY2N	Investment Intermediary	8 Feb 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C422163	Planalife Limited t/a Planalife Financial Bastion Street Athlone Co. Westmeath	Investment Intermediary	12 Feb 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C447715	Plus Life & Pensions Ltd t/a Plus Life Unit B, 1 Leinster Street Athy Co. Kildare	Investment Intermediary	9 Feb 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C38787	PMCN Financial Services Designated Activity Company t/a Namara Financial Pamdohlen House Limerick V94XE61	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C51076	Porter Private Clients Limited t/a Porter Private Clients Millennium House Stephen Street Sligo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C29492	Power Life & Pensions Limited Kitestown Co Wexford Y35T205	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35467	Practical Financial Services Ltd Unit 2 Galway Technology Park Parkmore Galway H91KFD3	Investment Intermediary	23 Sep 2015	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C136376	Precision Financial Consultants DAC t/a Precision Financial 15 Herbert Place Dublin 2 Dublin D02 X289	Investment Intermediary	26 Mar 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42652	Prendergast Maguire Financial Services Limited Main Street Newtownmountkennedy Co Wicklow A63 D893	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4348	Priority Insurances DAC t/a Priority Insurance and Finance Solutions Halpin House High St Trim Meath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C156200	Prisma Financial Limited Unit 1 Riverview Commercial Centre Main Street Kilbeggan Co. Westmeath N91 H6K3	Investment Intermediary	4 Nov 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C425096	Priya Wealth Management Limited Scurlockstown Dublin Road Trim Co. Meath	Investment Intermediary	7 May 2021	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54785	Professional Wealth Management Services Limited t/a Pro Wealth Office 323, Block B, Maynooth Business Campus Straffan Road, Maynooth Co. Kildare W23 W5X7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2700	Promotions Direct Limited t/a Sheridan Insurances Promotions Direct Ltd T/A Sheridan Insurances Cavan H12K5X2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Anzen Consulting Ltd
C462723	Prosperous Financial Planning Limited Unit 124A The Capel Building Mary's Abbey Dublin 7 D07 VX33	Investment Intermediary	19 Oct 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C432061	Protection & Prosperity Financial Services Limited t/a Protection & Prosperity Financial Services 13 Crowe Street Dundalk Co Louth	Investment Intermediary	4 Dec 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C178583	Provest Private Clients Limited t/a Provest Private Clients, Provest Pension Consultants No 5 The Mall Douglas Cork T12XN9Y	Investment Intermediary	23 Jul 2018	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3346	Providence Finance Services Ltd t/a Money Doctors Money Doctors Stillorgan Dublin A94A2F7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C193592	Prudent Financial Planning Ltd t/a Integral Financial Planning 13 Classon House Dundrum Business Park Dundrum D14 KX48	Investment Intermediary	24 Jun 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments	
C158525	Prudent Management & Financial Services Limited t/a Prudent Financial, Prudent Environmental Investments 8 Terenure Road East Rathgar Dublin	Investment Intermediary	8 Feb 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45975	Public Sector Life & Pensions Limited Gortalinny Lodge Gortalinny North Kenmare Kerry V93R5FW	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C163443	Pure Finance Limited 29 Johnstown Road Dun Laoghaire Dublin	Investment Intermediary	18 Aug 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C575158	Quaystone Life & Pensions Limited The Quay Thomastown Co. Kilkenny	Investment Intermediary	25 Mar 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C93716	Quinlan Wealth Services Limited t/a Quinlan Financial Kickham Street Nenagh,	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40861	Quintas Capital Regulated Limited Quintas Wealth Management Blackpool Park Blackpool Cork	Section 10 Investment Firm N/A	2 Dec 2008	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker (i) Designated Investment Funds	(a) Transferable Securities (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C565222	R Clarke Financial Broker Limited Apartment 9 115 Strand Road Sandymount Dublin D04 KR62	Investment Intermediary	15 Jan 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C7203	R.J. Walsh Consulting Limited t/a Walsh Consulting The Business Centre Lapps Quay Cork T12YR9Y	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C152341	Raglan Street Private Limited 73 Carrs mill Donabate Dublin K36F990	Investment Intermediary	11 Jul 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C621	Rahin Financial Services Limited Unit 1 The Crescent Shopping Centre Dooradoyle Limerick	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C4595	Raymond O'Neill (Insurances) Ltd 4 Bridge Street Bandon Cork P72YH26	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C38797	Reade Pensions & Financial Services Limited t/a Reade Pensions & Financial Services, ARF Experts, Pension Support Line 7 Abbey House Clonee Co. Meath D15N5CE	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C84697	Reality Financial Services Limited t/a Reality Check Milltown Road Tuam Galway H54Y335	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40991	Reddan O'Brien Henry Limited t/a Don Reddan Financial Services Reddan O'Brien Henry Ltd Limerick V94N963	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46762	Reen Financial Services Limited 11 Denny Street Tralee Kerry	Investment Intermediary	17 Oct 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C128685	Reen Insurances Limited 11 Denny Street Tralee Co. Kerry V92 YFH0	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C55406	Reklaw Limited t/a Walker Financial Management Pump Cottage Donadea Kildare W91X6N3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C434147	Rethink Money Limited t/a Rethink Money 41 Sylvan Park Letterkenny Donegal	Investment Intermediary	8 Apr 2022	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C169146	RHCLD Limited t/a Citywide Financial Solutions 238 Swords Rd Santry Dublin	Investment Intermediary	22 Dec 2017	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45859	Richard Crotty t/a Crotty & Co. Unit 5 AF Crestfield Centre Glanmire Cork T45XK77	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C128260	Richard Kingston t/a Kingston Financial Services Cashelmore Bandon Co. Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13696	Richmond Financial Services (RFS) Limited EBS Office Edward Street Newbridge Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C30375	Riordan Financial Brokers Limited t/a Riordan Financial Riordan Financial Charleville Cork P56FT85	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47962	Robert James Cooney t/a Cooney Wealth Management 57 Main Street Blackrock Dublin A94A2Y0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C56745	Robert Moynihan Fyfield Rock Road Blackrock Dundalk Louth	Investment Intermediary	1 Oct 2014	No	Investment Advice (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2135	Robert Ryan Insurances (Limerick) Limited t/a Urlife 1st and 2nd Floor 9 Roches Street Limerick V94 X3Y4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C134810	Rockcourt Financial Services Limited t/a Rockcourt Glenamaddy via Castlerea Co. Galway F45 YE63	Investment Intermediary	18 Feb 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C117291	Rockwell Financial Management Limited t/a Rockwell 103 Francis Street Dublin 8 D08 Y70F	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C191333	Ronnie Tanner Financial Services Limited 20A North Street Skibbereen	Investment Intermediary	22 Nov 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C92705	Rose Private Clients Limited t/a Rose Private Rose Private Hume Street House-Office GL03 3-8 Hume Street	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C91180	Rosemary Collins Limited t/a RMC Financial Services 11 The Meadows Ballybrit Galway	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C136064	Ross Connolly t/a Odin Brokers 2A Florence Villas Florence Road Bray Co. Wicklow	Investment Intermediary	29 May 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds	
C56064	Ross Curran Financial Services Limited t/a Curran Financial Services, Curran Futures 21 Mary Street Galway H91CC65	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1231	Rouse Insurance Brokers Limited 21 Pearse Street Ballina Mayo F26K7Y8	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C51434	Roy Kennedy t/a Kennedy Financial Advisors 7 Fitzwilliam Street Lower Dublin 2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C185660	Royal Oak Financial Services Limited Knockrigg House Wells Royal Oak Bagenalstown Carlow	Investment Intermediary	30 Oct 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C448014	RSK Investlink Limited t/a Investlink Financial Services, medicalfinancialadvisor.ie Suite 10 Anglesea House 63 Carysfort Avenue Blackrock, Dublin A94 X209	Investment Intermediary	9 Feb 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C448572	Rubin Life & Pensions Limited 21 Ballisk Park Terrace Donabate	Investment Intermediary	7 Sep 2021	No	(6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C165184	Ruth Mulcaire Financial Planning Limited Ruth Mulcaire Financial Planning Ltd Limerick Business Complex Raheen Business Park Limerick V94DN84	Investment Intermediary	28 Sep 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C585987	RW Advisory Limited 58 Holywell Upper Kilmacud Road Dublin 14 D14 A3E3	Investment Intermediary	27 Aug 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C537433	S&S Heffernan Limited t/a Chartered Financial Presentation House Slievekeale Road Waterford	Investment Intermediary	5 Dec 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4783	S.A. Faughnan (Brokers) Ltd Ashtown Business Centre Dublin 15 D15K6WR	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C93734	Safe Life & Pensions Limited 9 Firgrove Park Cork T12FPA6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C167233	Sandford Advisors Limited t/a SGL Finance 232 Blanchardstown Corporate Park 2 Ballycoolin Dublin	Investment Intermediary	10 Oct 2017	No	Investment Advice (6) Investment advice. (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C574729	Sandra Thomas t/a Thomas Family Financial Services 26 Maple Drive Dunboyne Co. Meath	Investment Intermediary	16 Jun 2026	No	(f) Deposit Agent/Broker		
C146819	Schofield Financial and Accounting Services Limited Suite 12, 3rd Floor, Ross House, Merchants Road, Galway	Investment Intermediary	20 Jul 2016	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C519664	Scurlough Limited CA House Croghan Industrial Estate Emoclew Road Arklow Co Wicklow	Investment Intermediary	14 Mar 2024	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C29149	Seamus Teehan 4 Somerton Dun Laoghaire Dublin A96P2V5	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting		
C49991	Sean Byrne t/a Select Financial Solutions, Blue Sky Mortgages Kilgoban House Stable Ballygarrett Co Wexford Y25 D728	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1710	Sean Coyne & Co. Ltd t/a Coyne & Culloty 2 Main Street Killarney Co. Kerry	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds	
C38736	Sean Gallagher Financial Services Limited t/a SEAN GALLAGHER FINANCIAL SERVICES Financial Services Centre Mount Street Claremorris Mayo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker		
C119223	Sean McGreevy t/a McGreevy Financial Services Sancta Anna House Oranmore Galway H91XAV	Investment Intermediary	25 Nov 2015	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C3375	Sean P. Matthews Insurances Limited t/a Sean P Matthews Insurances, SPM Insurances & SPM Financial Services Scarlet Street Drogheda Louth A92W409	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C72131	Searing Point Wealth Management Limited Frankfort Building Dundrum Road Dublin 14 D14RX27	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C165527	Seaspray Financial Services Limited 25 Lower Leeson Street Dublin	Investment Intermediary	11 Oct 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C458779	Seaspray Private Limited t/a Seaspray Private Feighroe Connolly Ennis	Investment Intermediary	23 Nov 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C37885	Seastone Financial Limited t/a Financial Innovations, MyMortgages.ie, MyLifeCover, MyWealthManagement, SeaStone Lane Business Park Cork T12VK2Y	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C33792	Seatown Financial Services Limited t/a Avoca Financial Services 28 Seatown Place Dundalk Louth A91F903	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C515520	Secure Life Planning Limited t/a Life Planning Main Street Dunshaughlin Co. Meath	Investment Intermediary	7 Sep 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C190076	SEFS Limited t/a Southeast Financial Services, Southeast Mortgages and Financial Services, Southeast Mortgages, getmeamortgage.ie The Avenue Gorey Co Wexford Y25H7F8	Investment Intermediary	19 Jul 2019	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C24901	SEI Investments - Depositary and Custodial Services (Ireland) Limited One Charlemont Square	Section 10 Investment Firm N/A	31 Jul 2007	No	(h) Custodial Operations	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C21811	SEI Investments Global Fund Services Limited One Charlemont Square Dublin 2	Section 10 Investment Firm N/A	22 Jan 1996	No	(g) Collective Investment Schemes		
C540894	Senna Brokers Limited t/a Senna Brokers 29 Saint Mantan's Road Wicklow Town Wicklow A67VX28	Investment Intermediary	18 Oct 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C65926	Shankill FS Limited t/a Shankill Financial Services, Smart Mortgages Station house Shankill Dublin 18 D18N1N2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C142210	Shelbourne Financial Limited t/a Financial Health Financial Health 95 Merrion Square Dublin 2	Investment Intermediary	30 Sep 2015	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C144125	Shinners Financial Services DAC 5 Abbey St Clare V94Y8PE	Investment Intermediary	21 Jul 2016	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53783	Signature Financial Planning Limited The Link Business Centre G1 Calmount Park Ballymount Dublin 12	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C97455	Silveredge Capital Limited t/a Silveredge Capital 88 Ranelagh Road Dublin D06CH64	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C456120	SJM Pensions and Investments Limited t/a Smart Money, Smart Money Financial 70 Glaslough Street Monaghan H18 E6H0	Investment Intermediary	23 Dec 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C446485	Skearney Financial Limited t/a Amvoy Wealth 20 Harcourt Street Dublin 2	Investment Intermediary	19 May 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C54701	Sligo Financial Services Centre Limited t/a Mulhern Leonard Debt Solutions 15 Mail Coach Rd Sligo	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C65387	Smart Choice Financial Brokers Limited t/a Smart Choice Financial Brokers Unit 14A Ashleigh Centre Main Street Castleknock Dublin 15 D15F5XD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C185733	Smart Finance Life Planning LTD Bawntaffe Monasterboice Drogheda Louth A92E2V3	Investment Intermediary	20 Jun 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C188333	Smart Financial Insurance Limited t/a Smart Financial Units 1 & 2 Greenhills Centre Greenhills Road Walkinstown Dublin 12	Investment Intermediary	7 Nov 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C20900	SMT Trustees (Ireland) Limited Block 5 Harcourt Centre Harcourt Road Dublin 2	Section 10 Investment Firm N/A	11 Nov 2004	No	(h) Custodial Operations	(c) Collective Investments	
C29461	Societe Generale Securities Services SGSS (Ireland) Limited 2 Grand Canal Plaza Grand Canal Street Upper D04 V586	Section 10 Investment Firm N/A	13 May 2003	No	(g) Collective Investment Schemes	(c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C563966	SON Financial Planning Limited Shefflin O'Neill PRL Office Complex Talbots Inch Freshford Road Kilkenny, R95 KWH2	Investment Intermediary	5 Dec 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C447433	Sonas Financial Limited 1 The Walk Vartry Wood Ashford Co Wicklow A67 Y642	Investment Intermediary	2 Jun 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts (n) Personal Retirement Savings Accounts	
C47665	Spartan Financial Solutions Limited Spartan Financial Solutions 56 Cathedral Court Ennis Clare V95RR26	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C183055	Spirit Financial Limited t/a Spirit Mortgages Number One, Cubes 2 Sandyford Dublin	Investment Intermediary	1 Feb 2019	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53832	Squaremile Financial Consultants Limited t/a Squaremile Digital office Centre Balheary Road Swords Dublin K67E5A0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C20886	SS&C ADMINISTRATION SERVICES IRELAND LIMITED Bishop's Square Redmond's Hill Dublin 2	Section 10 Investment Firm N/A	17 Oct 1996	No	(g) Collective Investment Schemes		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C51012	SS&C Financial Services (Ireland) Limited t/a SS&C Financial Services (Ireland) Limited Bishop's Square Redmond's Hill	Section 10 Investment Firm N/A	24 Oct 2008	No	(g) Collective Investment Schemes	(c) Collective Investments	
C72977	Stan Pyke Alliance Insurance Skerries Dublin K34HX31	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C539618	Starpal Limited t/a Clancy Wealth Block 1 - Ground Floor Milbank Business Park Lucan Co. Dublin K78WP59	Investment Intermediary	8 Oct 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C500131	Starpoint Mortgages Limited t/a Now Mortgages 20 South Mall Cork	Investment Intermediary	6 Apr 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C20909	State Street Custodial Services (Ireland) Limited 78 Sir John Rogerson's Quay Dublin 2	Section 10 Investment Firm N/A	15 Jan 2003	No	(h) Custodial Operations	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C20863	State Street Fund Services (Ireland) Limited 78 Sir John Rogerson's Quay Dublin 2	Section 10 Investment Firm N/A	23 Oct 1996	No	(g) Collective Investment Schemes		
C438478	Steeple Financial Consulting Limited 1 Jocelyn Mall Jocelyn Street Dundalk Co.Louth A91K032	Investment Intermediary	29 Apr 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C37716	Stephen Hamilton Financial Services Limited t/a Mortgageline, Northwood Financial Planning 25-27 Drumcondra Road Upper Dublin D09 Y880	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C134248	Stephen Lynn Financial Services Limited Zone C Mullingar Business Park Mullingar Co Westmeath N91 Y006	Investment Intermediary	23 Feb 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C43717	Stephen Mooney t/a Stephen Mooney Financial Services 15 Raheen Park Bray Wicklow	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C30984	Stephen Murphy t/a Stephen Murphy Financial Services Knockillaree Galway H91V8DD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2234	Sterner Holdings Limited t/a Alliance Insurance Brokers, Alliance Financial Planning, The Wealth Shop Alliance 68 Church Street Skerries Co. Dublin	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47926	Stevenson Horan Financial Services Limited t/a Eamonn Stevenson Financial Services 4 Glenview Retail Park Mountain Top Letterkenny Donegal	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C118038	Summit Life & Pensions Limited t/a Summit Financial Planning 30 Lower Baggot Street Dublin 2 D02 N2W9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C9222	Sunrise Financial Planning Limited Unit 9 Steamboat Quay Dock Road Limerick Ireland V94X7V7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C98368	Sure Financial Limited t/a Irish Insurance, Irish Pensions, Irish Mortgages, Wealth Planning, Sure, Sure Financial Irish Insurance House Parkside 11 Mulhuddart Dublin D15AV84	Investment Intermediary	23 Aug 2024	No	(6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C434118	Sureplan Financial Limited t/a SurePlan Financial 2nd Floor Building 1000 City Gate Mahon Cork	Investment Intermediary	12 Nov 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C29469	Swiss Financial Services (Ireland) Limited Arthur Cox Building Earlsfort Terrace Dublin 2	Section 10 Investment Firm N/A	23 May 2003	No	(g) Collective Investment Schemes	(c) Collective Investments	
C29891	Sylvia Campion, Micheál Kelly & Patrick Feely t/a Advocate Financial Services 44 College Square Kilkenny R95D6F3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C174844	Symmetry Financial Management Limited t/a Symmetry Financial Management, Asian Financial Services Unit 38 Dunboyne Business Park Dunboyne Meath A86YP08	Investment Intermediary	17 May 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C134232	SYS Financial Limited t/a SYS Financial Unit 21 Quintns Way Pearse Street Nenagh Tipperary E45R205	Investment Intermediary	18 Feb 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Eoin McKeagney Noel Hackett Seamus Fox John Heggteit Harry Crummy Patrick McEntee Denis Eivers CDDE Consultancy Limited Brendan Toolan Terence Rowland Consultancy Ltd Sean Lynch David Bartley NBBTC Limited Lymington Holdings Limited Colm Kelly
C2470	SYS Mortgages DAC 3 The Crescent Limerick City	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C425091	T.E.A.R. Financial Solutions Limited t/a Cunningham Financial Services 54 Caislean Oir Athenry	Investment Intermediary	27 Aug 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C29611	TAB Financial Services Limited 34 Fitzwilliam Place Dublin 2 D02P620	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54863	Tadhg Lynch t/a Lynch Financial 45 Skreen Road Dublin 7 D07T3F9	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C49940	Talk Financial Limited Suite 1 Kilcolgan Business Centre Kilcolgan Galway H91N5DD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C450163	Targon Capital Limited 1 Whitebeam Avenue Clonskeagh Dublin 14	Investment Intermediary	18 Jun 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C53811	The Glackin Business Institute Limited Unit 8a, O'Boyce's Corner Port Road Letterkenny Donegal F92T2P3	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C93055	The Good Money Guys Limited t/a The Good Money Guys 27 Madeira Grove Enniscorthy Wexford Y21X7N2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C13682	The MoneyButler Limited t/a Moneybutler Investments, Moneybutler Life & Pensions, Moneybutler, Moneybutler Financial Services Unit 1, Centrepont Liosbaun Business Park Tuam Road Galway H91TW64	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C163951	The Pension Store Ireland Limited t/a The Pension Store, The Insurance Store, The Investment Store 20 Harcourt Street Saint Kevins Dublin 2 D02H364	Investment Intermediary	12 Jul 2017	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2154	Thomas Coyne t/a Thomas Coyne Insurances 12 - 15 Rathfarnham Road Terenure Dublin 6W D6WDK49	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C35520	Thomas Gordon t/a Trust Financial Services Melview Longford N39H2C4	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C65541	Thomas Hyland & Lisa Harte t/a Tom Hyland Financial Services Tom Hyland Financial Services New Square Mitchelstown Co. Cork P67H327	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C4286	Thomas Maher t/a Maher Insurance Brokers, Maher Insurances Maher Insurance Brokers Thurles Tipperary E41YX07	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C13685	Thomas Morton t/a Morton Mortgages Direct 36 Mount Street Mullingar N91TF40	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C56000	TierOne Prudential Limited TierOne Prudential Limited Unit 1 Leopardstown Golf Centre Brighton Road Foxrock D18F702	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C39946	TIMC Limited t/a IQ Financial 50 John Street Sligo F91 PP3X	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C579668	Timileyin Arimoro 305E An tSean Mhargadh Greenlanes Drogheda Co. Louth A92KD93	Investment Intermediary	1 Sep 2026	No	Investment Advice (6) Investment advice.	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	
C35669	Timothy Buckley t/a Buckley Financial Buckley Financial East Green Dunmanway Cork P47Y796	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C36821	Timothy John Coffey t/a Coffey Financial Consulting 10 Harte's Courtyard Clonakilty Cork P85KX76	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C466426	TMF Group Fund Operations (Ireland) Limited Ground Floor Two Docklands Central Guild Street, North Dock	Section 10 Investment Firm N/A	29 Apr 2024	No	(g) Collective Investment Schemes		

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C39585	Tom Clarke Financial Services Limited t/a Tom Clarke Finance Old Windmill Court Lower Gerald Griffin Street Limerick V94 YRD7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47589	Tom Ormsby Financial Solutions Limited Meeting House Lane Mullingar Westmeath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C64821	Tom Pollard & Co. Limited 43 Gladstone Street Clonmel Tipperary E91CF90	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48576	Tom Whelan Tower Road Piltown Co Kilkenny	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(n) Personal Retirement Savings Accounts	
C50407	Tony Stakelum t/a Stakelum Financial Services No 1 Churchview Villas Castlebar Mayo F23EE08	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C539055	Tracy Beirne Financial Services Limited 4 Main Street Elphin Co. Roscommon	Investment Intermediary	27 Sep 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C524351	Travers Financial Planning Limited 12C Upper Main Street Arklow Co Wicklow	Investment Intermediary	29 Jan 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C47379	Tri Everest Wealth Management Limited 6 Town Park House Town Park Centre Tuam Road Galway H91 TP9A	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C41467	Trident Benefit Consulting Limited t/a Trident Consulting, Pension Solutions 300A Cathedral Court Dublin 8 D08A7K7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(n) Personal Retirement Savings Accounts	
C431634	True Financial Limited t/a True Wealth, Low.ie, LowQuotes, GetCancerCover, Hello.ie Kea Lew Business & Retail Park Kylekiproe Portlaoise Co Laois R32K7TX	Investment Intermediary	18 Nov 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C458123	Truss Mortgages Limited t/a Sussd Mortgages 222 Harolds Cross Road Dublin 6W	Investment Intermediary	4 May 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C176009	Trusted Finance Limited EBS Carlow 135 Tullow Street Carlow	Investment Intermediary	20 Sep 2018	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C35870	Turlough Meagher Financial Services Limited t/a Insure and Save, IFG Financial-Meagher Unit 6A Phibsboro Plaza Phibsboro Dublin 7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C35595	Turnstone Asset Management Limited t/a Prolific Wealth Management Lorien Milestown Dunboyne Co Meath A86DR77	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C42423	U.S. Bank Global Fund Services (Ireland) Limited 24-26 City Quay Dublin 2	Section 10 Investment Firm N/A	27 Jul 2006	Yes	(g) Collective Investment Schemes	(c) Collective Investments	
C164797	UBS Fund Administration Services (Ireland) Limited College Park House South Frederick Street	Section 10 Investment Firm N/A	2 Aug 2017	No	(g) Collective Investment Schemes		
C438469	Ultan Smith t/a Ultan Smith Financial Services Abbey Street Sligo Co. Sligo	Investment Intermediary	9 Dec 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C496047	Ulysses Financial Services Limited 7 Beresford Court Donabate Co. Dublin	Investment Intermediary	20 Apr 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C1343	Unio Financial Services Limited t/a Unio Wealth Management, Unio Employee Benefits, Unio 2 Sandyford Business Centre Burtonhall Road Dublin 18	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C434033	Vantage Financial Planning Limited t/a Money Mentor 15 Claremount Claremont Road D18 W8N6	Investment Intermediary	15 Dec 2020	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C505630	Venture Wealth Limited t/a Clan Wealth Management Clan Wealth Management Unit 3, Glenesk Commercial Centre Dublin Road, Castletroy Limerick V94 NYR0	Investment Intermediary	2 May 2023	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C188993	Verity Financial Consultants Limited Unit D17 M4 Interchange Business Park Celbridge Kildare	Investment Intermediary	28 Jun 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	Mike Grogan
C87610	Veterinary Ireland Financial Services Limited 13, The Courtyard Kilcarbery Park Nangor Road Dublin 22 D22XH05	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C1665	Victor O'Rourke (Insurances) Ltd victor o'rourke ins ltd 12/14 Sandford Road Ranelagh Dublin 6 D06YX92	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C47848	Viewmount Financial Planning Limited 40 Viewmount Park Waterford X91KH2R	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C88143	VinFin Limited t/a Claffey & Egan Financial Brokers Suite 9c Inish Carraig Athlone Co. Westmeath	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C162252	Virtus Partners Fund Services Ireland Limited Alexandra House 3 Ballsbridge Park One Burlington Road Dublin 4	Section 10 Investment Firm N/A	7 Apr 2017	No	(g) Collective Investment Schemes	(c) Collective Investments	
C37011	Vision Financial Solutions Limited 95 Ranelagh Ranelagh Dublin 6	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C576851	Vista Advisers Limited 2 Redwood Grove Cross Avenue Blackrock Co. Dublin A94 Y058	Investment Intermediary	7 Apr 2026	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C53852	Vista Financial Services Ltd 7 Old Market Street Sligo F91P6PT	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C449589	Vivus Capital Management Limited 29 Kildare Street Dublin 2	Investment Intermediary	22 Aug 2022	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C97060	Walfrid Private Limited t/a MediWealth, Mortgage Hunter, Hospitality Wealth, Insurance Republic, OptiWealth, PharmaWealth, RetailWealth, DirectorWealth, DentaWealth, VetWealth, Financial Helpline 1 Parkway House Western Parkway Business Park Ballymount Dublin 12 D12R5FC	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C2092	Wallace Financial Consultants Ltd t/a Wallace Financial Consultants Wallace Financial Consultants The Atrium Blackpool Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C420023	Wallpin Limited t/a Wallace Financial 72 O'Connell St	Investment Intermediary	14 May 2020	No	(6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C120043	Waterford Mortgages & Investments Limited 46 The Weir Kilkenny City Co. Kilkenny R95D8Y7	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C143835	Waypoint Financial Planning Limited Block B Maynooth Business Campus Maynooth Kildare W23W5X7	Investment Intermediary	15 Dec 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C54849	Waystone Administration Solutions IE Ltd 4th floor 35 Shelbourne Rd Ballsbridge Dublin 4	Section 10 Investment Firm N/A	7 Oct 2009	No	(g) Collective Investment Schemes	(c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C42560	Waystone Fund Administrators (IE) Limited 4th Floor 35 Shelbourne Rd Ballsbridge Dublin 4	Section 10 Investment Firm N/A	12 Jul 2006	No	(g) Collective Investment Schemes	(a) Transferable Securities (b) Non-Transferable Securities (c) Collective Investments (d) Financial Futures Contracts (e) Commodity Futures Contracts (f) FRA Agreements (g) Rates/Indices Movements (h) Sale/Purchase Trans Securities (I) Borrow/Lend Trans Securities (j) Certificates (jj) Rolling Spot ForExc Contract (k) Options (kk) Tracker Bonds (l) Hybrid Instruments	
C120055	Wealth Alliance Limited Digital Offices Digital Offices Centre Balheary Industrial Park Balheary Road Swords Co Dublin, K67 E5A0	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48663	Wealth Management Concepts Limited t/a Wealth Management Concepts Wealth Management Concepts The Atrium Blackpool Cork T23T2VY	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2969	Wealth Management Ltd Unit 4, Mt prospect House 438 Clontarf Road Dublin 3 D03DD26	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C433945	Wealth Ways Limited The Fairgreen Westport Co Mayo F28 E291	Investment Intermediary	5 Feb 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45851	Wealthwise Dun Laoghaire Limited t/a Fiduciam Lioscarran Mews 32a Dale Road Stillorgan Dublin A94TW68	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C166141	Wealthwise Financial Limited t/a fairstone Block C Hartley Business Park Carrick on Shannon Leitrim N41F9X8	Investment Intermediary	18 Jul 2017	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C454825	Weir Wealth Limited Unit 2 The Village Court Esker Hill Lucan Co Dublin K78 K120	Investment Intermediary	22 Sep 2021	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C45787	Wellesley Investments and Pensions Limited 59/60 O'Connell Street Limerick V94E95T	Investment Intermediary	13 Aug 2018	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C44347	Wellington Court Financial Services Limited t/a Aspect ISA Registered Office Clonminch Tullamore Offaly	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C175548	West Coast Financial Advisors Limited t/a Murray Financial Services The Plaza Office Suites Headford Rd Galway H91KC6V	Investment Intermediary	27 Jun 2018	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C48827	Whelan Investment Consultants Limited t/a Whelan Financial 1 Southwinds Maryborough Woods Douglas Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(c) Collective Investments (n) Personal Retirement Savings Accounts	
C4483	William Lyons Insurances Limited t/a Lyons Insurance & Investment Brokers 113, Main Street Castleisland Co Kerry V92R9FD	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (n) Personal Retirement Savings Accounts	
C118337	William O'Leary t/a O'Leary Finance William O'Leary, QFA,RPA O'Leary Finance The View, Marina Village Malahide Co.Dublin K36CX99	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C40774	Willis Towers Watson (Ireland) Limited Willis Towers Watson House Elm Park Merrion Road Dublin 4 D04P231	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C1234	Willis Towers Watson Insurances (Ireland) Limited t/a WTW, Willis Willis Towers Watson House Elm Park Business Campus Merrion Road Dublin 4 D04 P231	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C6494	Willis Towers Watson Life and Pensions Limited t/a Willis Towers Watson Willis Towers Watson House Elm Park Merrion Road Dublin 4 D04P231	Investment Intermediary	1 Oct 2014	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C2257	Windmill Insurances Ltd t/a Windmill 19 White Street Georges Quay Cork	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C46499	Windsor Wealth Management Limited t/a Mummy & Daddy Insurance, Findmylostpension.ie, Earlyretirement.ie, Familyprotection.ie 29 Windsor Place Dublin D02P653	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C184980	WN Advanced Financial Services Limited t/a Noonan Financial Services The Old Library Building St. Augustines Street Dungarvan Waterford	Investment Intermediary	10 Jun 2019	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Ref No.	Name & Address	Institution Type Category & Sub-Category	Authorisation Date	Client Money Rules	Authorised Activities		Tied Agents
					Business Service	Investment Instruments	
C41354	Wolstan Investments & Pensions Limited 8 The Avenue Celbridge Kildare	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting	(kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C138789	Wood Park Financial Consulting Limited 114 Ashfield Rise Balbriggan Dublin K32T992	Investment Intermediary	6 Jul 2015	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C526998	Xeinadin Financial Services Limited 74 Northumberland Road, Dublin 4 Dublin	Investment Intermediary	10 Jun 2024	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C138470	Yourbroker Financial Ltd t/a Yourbroker UNIT 5 THE MERCHAMP CENTRE VERNON AVENUE Clontarf DUBLIN 3 D03 P4V8	Investment Intermediary	11 Jul 2016	No	Investment Advice (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds	
C71087	Yvonne Dalton t/a Dalton Financial Consultants 11 Bramley Court Castleknock Dublin 15 D15PRR2	Investment Intermediary	1 Oct 2014	No	Investment Advice (a) Receiving and Transmitting (f) Deposit Agent/Broker	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	
C562078	Zarack Limited t/a Icon Wealth Management Columba House Lakeshore Drive Airside Retail Park Swords Co Dublin	Investment Intermediary	28 Aug 2025	No	Investment Advice (6) Investment advice. (a) Receiving and Transmitting	(a) Listed shares and bonds (c) Collective Investments (kk) Tracker Bonds (n) Personal Retirement Savings Accounts	

Total number of Investment Business Firms: 955

The Handbook of Prudential Requirements for Investment Intermediaries became effective from 1 October 2014 and re-classified all Multi-Agency Intermediaries and Authorised Advisors as Investment Intermediaries. The authorisation/effective date is 1 October 2014, or later if firms were authorised after the introduction of the Handbook. If you have any queries on this register, please e-mail postauthorisations@centralbank.ie.