

Registration No: C173156

IRISH COLLECTIVE ASSET-MANAGEMENT VEHICLES ACT 2015

OHA CREDIT SOLUTIONS ICAV

AN UMBRELLA FUND WITH SEGREGATED LIABILITY BETWEEN SUB-FUNDS

INSTRUMENT OF INCORPORATION

**(as adopted by Ordinary Resolution dated 16 August 2017
and
amended by Ordinary Resolutions dated 13 October 2017 and 26 April 2019)**

Arthur Cox
10 Earlsfort Terrace
Dublin 2
D02 T380
Ireland

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