



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

Form CH1.1 - Registration of Charges (One-Stage Procedure)

Irish Collective Asset-management
Vehicle ('ICAV')
May 2018

Note: This form is applicable in the context of the one-stage procedure as outlined in Section 93(3) of the Irish Collective Asset-management Vehicles Act 2015 ('ICAV Act')

In accordance with Section 93(3) of the ICAV Act, please ensure that this application form is submitted no later than 21 days after the creation of the charge and that all details provided in this application form are accurate and correct. In accordance with Section 93(2) of the ICAV Act, an omission of details in relation to a charge will render the charge void.

General Information

ICAV name

in full

PGIM Fixed Income Alternatives Master Fund ICAV

The ICAV name must correspond exactly with the name on the Register

Description of Charge

A Customer Agreement (as amended and supplemented by an Ireland Annex (the "**Ireland Annex**") both dated 13 October 2020, between Credit Suisse Securities (USA) LLC ("**CSSU**") and PGIM Fixed Income Alternatives Master Fund ICAV, an umbrella fund with segregated liability between sub-funds acting solely on behalf of its sub-fund Credit Opportunities Fund ("**Customer**") (the "**Agreement**").

Charge Details

Date created

13-Oct-20

Short Particulars of property charged (maximum 250 words)

Pursuant to clause 3 of the Agreement, as security for the payment and performance by Customer of all PB Obligations and payment and delivery obligations under any Contract (including any costs of enforcement under or pursuant to such Contract) (collectively, "**Obligations**") to any CS Entity (which Obligations Customer thereby covenanted to pay or perform as appropriate), Customer thereby charged in favour of CSSU, as the trustee: (i) any all right, title and interest of Customer to and in the Financial Collateral Assets held by or on behalf of CSSU; (ii) any and all rights to, in and/or under the Contracts; and (iii) any and all right, title and interest of Customer to and in all Collateral which does not constitute Financial Collateral Assets to the extent not charged in (ii) or (i) above, (together, the "**Security**"). For the purposes of this Form CH1.1:

"**Accounts**" means all Customer Accounts together with any deposit, custody, securities, commodity or other account with CSSU.

"**Contracts**" means any of the agreements listed in Appendix A of the Agreement entered into from time to time between Customer and a CS Entity, including all annexes, schedules, appendices, addenda or other ancillary agreements (however described) thereto or as any of which may be amended or otherwise modified from time to time.

"**CS Entity**" (collectively "**CS Entities**") means CSSU and any of its current or future subsidiaries, parents, or affiliates party to a Contract

Financial Collateral means cash (being money credited to an Account, or a claim for the repayment of money), Financial Instruments, or Credit Claims provided under a financial collateral arrangement, but does not include shares in a company whose exclusive purpose is: (a) to own means of production that are essential for the collateral provider's own business; or (b) to own real property, and "**Financial Collateral Assets**" being any Collateral that constitutes Financial Collateral)

"**PB Contracts**" means any of the following agreements entered into from time to time between Customer and a CS Entity, including all annexes, schedules, appendices, addenda or other ancillary agreements (however described) thereto or as any of which may be amended or otherwise modified from time to time: (i) the Customer Agreement with CSSU; (ii) the Portfolio Margining Risk Disclosure Statement; (iii) the Customer Agreement for U.S. and Canadian Listed Options (the "Options Agreement") with CSSU; (iv) the Ireland Annex with CSSU; (v) the Full Depo Annex with CSSU; (vi) any Arranging Loan Agreement with Credit Suisse AG, Dublin Branch ("CS AG, DB") and CSSU, as arranging agent and securities intermediary; and (vii) any Global Master Securities Lending Agreement with CS AG, DB and CSSU, as agent.

"**PB Obligations**" means payment by Customer to the relevant CS Entity within the Transfer Timing Requirements specified in paragraph 5(c) of the Agreement, in immediately available US funds, any principle balance of, accrued but unpaid interest on, and any other obligation or liability owing in respect of, any PB Account or PB Contract)

Capitalised terms used but not otherwise defined in this Form CH1.1 shall have the meaning given to them in the Agreement.

If additional space is required to answer 1.2.2 above, please attach supplementary information to form

Person to whom certificate of registration of charge will issue

Name	Adam Hanna
Address	A&L Goodbody Solicitors, IFSC, 25-28 North Wall Quay, Dublin 1
Email	ahanna@algoodbody.com

Persons entitled to the charge

Name	Credit Suisse Securities (USA) LLC
Address	CS Sec USA LLC, Legal Agreement Advisory, YADK 1 11 Madison Avenue, New York NY 10010-3629, USA
Email	doug.colvard@credit-suisse.com

Name	
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Address	
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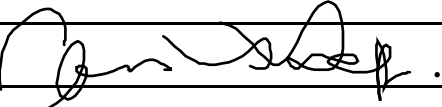
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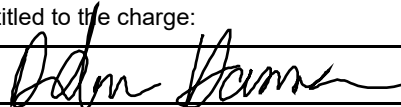
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Address	
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Email	
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I confirm that the information set out in this application form is correct and accurately reflects the particulars of a charge created by an ICAV and the form is completed in full.

Signature on behalf of ICAV: 
Print name: Caitriona O'Dwyer
Position held: Solicitor
Nature of interest in the charge: Solicitor on behalf of the ICAV

Signature on behalf of person entitled to the charge: 
Print name: Adam Hanna
Position held: Solicitor
Nature of interest in the charge: Solicitor on behalf of CSSU

The form may be signed by a director of the ICAV or the secretary (or any joint secretary) or solicitor acting on behalf of the ICAV and by any person duly authorised on behalf of the charge holder.

The Central Bank may process personal data provided by you in order to fulfil its statutory functions or to facilitate its business operations. Any personal data will be processed in accordance with the requirements of data protection legislation. Any queries concerning the processing of personal data by the Central Bank may be directed to dataprotection@centralbank.ie. A copy of the Central Bank's Data Protection Notice is available at www.centralbank.ie/fns/privacy-statement.